# **日KEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/1/2020</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	FLYKE INTERNATIONAL HOLDINGS LTD.
Date Submitted	3 February 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1998</u> Descrip	tion :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000		
(2) Stock code : <u>N/A</u> Descrip	tion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Description :							
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	of preceding	g month					
Increase/(decreas	e)						
Balance at close of	of the mont	h					

Total authorised share capital at the end of the month (*State* urrency):

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	812,600,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	812,600,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	•	Schemes of the	,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the month
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
	Constant 1	T	C	τ		
issuable 1. Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme approved on 24 Feb 2010						
Date of grant: 31 Dec 2010						
Exercise price: HK\$1.726 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,800,000
(Note 1)						
2. Share Option Scheme approved on 24 Feb 2010						
Date of grant: 4 May 2011 Exercise price:						
HK\$1.62 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,200,000
(Note 1)						
3. N/A						
( / / ) shares						
(Note 1)						
		Te	otal A. (Ordin	ary shares)	Nil	
		10		nce shares)	N/A	-
				Other class)	N/A N/A	-
Tatal from da sur's statu		<b>6</b>		cher cluss)	1 1/ / 1	-
Total funds raised dur options (State currenc		i from exercise o	<u> </u>	N/A		

shares of issuer 5 disease of issuer 5 disease of issues of issues of issues of nominal value at exercised Nominal value at exerc	Warrants to Issue Shares of the	Issuer which	h are to b	be Listed					
I.    N/A      G    / / / )      Stock code (if listed)		of nominal	clos	se of	during	the	close of the	issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)    Class of shares    issuable (Nore 1)    Subscription price    EGM approval date    (if applicable)    (d/mm/yyyy)    2.    ( / / )    Stock code (if listed)    Class of shares    issuable (Nore 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / )    3.    ( / / )    Stock code (if listed)    Class of shares    issuable (Nore 1)    Stock code (if listed)    Class of shares    issuable (Nore 1)    Stock code (if listed)    Class of shares    issuable (Nore 1)    Stock code (if listed)    Class of shares    issuable (Nore 1)    Stock code (if listed)    Class of shares    issuable (Nore 1)    Stock code (if listed)    Class of shares    issuable (Nore 1)    Stock code (if listed)    Class of shares    issuable (Nore 1)				0					
Stock code (if listed)    Class of shares    issuable ( <i>Nore 1</i> )    Subscription price    EGM approval date    (if applicable)    (d/mm/yyyy)    2.									
Stock code (if listed)      Class of shares      issuble (Nore I)      Subscription price      EGM approval date      (if applicable)      (d/dmm/yyyy)      2.									
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / / )    2.	Stock code (if listed) Class of shares								
(if applicable)  ( / / )    2.									
( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (d/mm/yyyy)    3.	(if applicable)	( /	/ )	)					
Stock code (if listed)	2.								
Stock code (if listed)									
Stock code (if listed)	( / / )		·				_		
Subscription price	Stock code (if listed) Class of shares								
EGM approval date  (if applicable)    (if applicable)  ( / / )    3.									
(dd/mm/yyyy)  ( / / )    3.	EGM approval date								
3.		(	/ /	)					
Stock code (if listed)			/ /	/					
Stock code (if listed)									
Stock code (if listed)			<u> </u>						
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    4.	· · · · · · · · · · · · · · · · · · ·								
Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    4.	Class of shares								
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / / )    4.									
(if applicable) (dd/mm/yyyy)  ( / / / )    4.									
4.    ( / / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / )    Total B.    (Ordinary shares)    N/A	(if applicable)	,	, ,						
( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / )    Total B.  (Ordinary shares)    N/A		(	/ /	)					
Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    (Implicable)    (Implicab	<del>''</del>								
Stock code (if listed)			<u> </u>						
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    (Implicable)									
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>									
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	issuable (Note 1)								
(if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A									
(dd/mm/yyyy)  ( / / )    Total B.  (Ordinary shares)  N/A    (Preference shares)  N/A									
(Preference shares) N/A		(	/ /	)					
(Preference shares) N/A					Total B.	(Ord	inary shares)	N/A	
						(Prefer	rence shares)	N/A	
(Other class) N/A							(Other class)	N/A	

Convertibles (	i.e.	Convertible	into	Shares	of the	Issuer	which	are to	be	Listed)
Convertibles (	1.0.	convertible	muo	Shares	or the	1000001	winch	ure to	00	Listea

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))2.	( / / )					
<u>.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / ) 					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordi	inary shares) rence shares)	N/A N/A	-
				(Other class)	N/A	-

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	N/A			
1.	Rights issue	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable	N/A			
2		At mine State	(Note 1) Issue and allotment	( / /	)		
2.	Open offer	At price : currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable	N/A			
3.	Placing	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		Class of shares issuable ( <i>Note 1</i> )	N/A	
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)
		EGM approval date: (dd/mm/yyyy)	( / /	)
		Class of shares repurchased (Note 1)	N/A	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)
		EGM approval date: (dd/mm/yyyy)	( / /	)
		Class of shares redeemed (Note 1)	N/A	
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)
		EGM approval date: (dd/mm/yyyy)	( / /	)
		Class of shares issuable ( <i>Note 1</i> )	N/A	
8.	Consideration At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)
		EGM approval date: (dd/mm/yyyy)	( / /	)
		Class of shares issuable (Note 1)	N/A	
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)
		EGM approval date: (dd/mm/yyyy)	( / /	)

Other (Please specify) At price : State currency	Class of shares issuab (Note 1)	le <u>N/A</u>	
	Issue and allotment date : (dd/mm/yyyy)	( / / )	
	EGM approval date: (dd/mm/yyyy)	( / / )	
	Total E.	(Ordinary shares)	N/A
		(Preference shares)	N/A
		(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

#### **IV.** Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Chin Chang Keng Raymond	
	Executive Director ary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - *the securities are of the same nominal value with the same amount called up or paid up;*
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*