

Monthly Return of Equity Issuer on Movements in Securities

For the month ende	ed (dd/mm/yyyy):	31/0	1/2020		
To: Hong Kong Exc	changes and Clearing	g Limited			
Name of Issuer			Sun Hing	Vision Grou	p Holdings Limited
Date Submitted			03/02/20)20	
I. Movements	in Authorised Share	Capital			
1. Ordinary Shares					
(1) Stock code : <u>12</u>	25 Descrip	otion :	Ordinary S	Shares	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month	500,000,0	000	HK\$0.10	HK\$50,000,000
Increase/(decrease)		N/A			N/A
Balance at close of t	he month	500,000,000		HK\$0.10	HK\$50,000,000
(2) Stock code : N	IIL Descrip	otion :	NIL		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month				
Increase/(decrease)					
Balance at close of t	he month				

2. Preference Shares N/A			
Stock code :Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares N/A			
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_

Total authorised share capital at the end of the month (*State currency*):

HK\$50,000,000

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	262,778,286	N/A	<u>N/A</u>	<u>N</u> /A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	262,778,286	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	benefites of the	188uci)		No. of new shares of	No. of new shares of
option scheme				issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G . 1	F . 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 4 May 1999						
(04 /05/ 1999)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. Share Option						
Scheme adopted						
on 6 Sept. 2004						
(06 /09 /2004)	NIL	NIL	NIL	NIL	NIL	NIL
Ordinary shares	ME	NIL	TVIL	ML	IVIL	1412
(Note 1)						
3. Share Option						
Scheme adopted						
on 22 Aug. 2014						
(22 /08 /2014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
		To	otal A. (Ordin	ary shares)	NIL	
			·	nce shares)		
			,	Other class)		
Total funds raised du	ring the month	from avaroise o	·			
options (State current		i itotti exercise o	NIL			
options (state current	-3/		11111			

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		f Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	- NIL	NIL	NIL	NIL	NIL	NIL
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	THE	IVIL	-	ME		IVIL
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/	/)	_			
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy) 3.	<u>(/</u> -	/)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy) 4.		/)	_			
	- -					
	_					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_			
		Tot	(Prefere	nary shares) <u>NIL</u> ence shares) <u>NIL</u> Other class) <u>NIL</u>	ı	· ·

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares	NIL	NIL	NIL	NIL	NIL	NIL
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, , ,)					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stook and (if it at al)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		m . 1 ~ := ·	<u>.</u>		
				nary shares) NII ence shares) NII		-
				Other class) NII		-
			(Culci Class) IVII		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	NIL	NIL
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL NIL NIL	

Class of shares issuable		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State Class of shares issuable (Note 1) State (If the price of the pr		•						
At price : currency			State		(/ /)		
Class of shares issuable NIL NIL	1.	Rights issue						
Class of shares issuable NIL NIL NIL NIL					(/ /)		
Class of shares issuable							NIL	NIL
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)								
Class of shares issuable	2.	Open offer		Issue and allotment	(/ /)		
NIL NIL					(/ /)		
State currency				(dd/llill/yyyy)			NIL	NIL
3. Placing At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) NIL NIL Class of shares issuable (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) Graph of the currency of the curr								
Class of shares issuable	3.	Placing	At price : State		(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ / /) date : (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/llill/yyyy)			NIL	NIL
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)		
				(dw/mm/yyyy)			NIL	NIL

For Main Board and GEM listed issuers

	Type of Issue			2 0 4	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
	currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					NIL	<u>NIL</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
		(aa/mm/yyyy)			NIL	

		For Main I	Board	and GEM lis	sted issuers
	Type of Issue		is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
				NIL	NIL
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	NIL	NIL
		Total E. (Ordinary s (Preference s (Other	hares)	NIL	- - -
То	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to E):	(1) (2)	NIII	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	(2)	NIL	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):		NIL	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
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Submitted by: <u>LEE KAR LUN CLARENCE</u>
Title:Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.