

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31 January 2020	)	
To : Hong Kong Exchanges a	ınd Cleari	ng Limited		
Name of Issuer	Internatio	nal Standard Res	ources Holdii	ngs Limited
Date Submitted	4 Februar	ry 2020		
I. Movements in Authorised S	Share Cap	pital		
1. Ordinary Shares				
(1) Stock code : 91	_Descripti	ion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_	N/A	N/A	N/A
Increase/(decrease)		N/A	-	N/A
Balance at close of the month	n _	N/A	N/A	N/A
(2) Stock code :	_Descripti	ion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_			
Increase/(decrease)				
Balance at close of the montl	າ _			

2	Pre	fei	er	ce	Sh	are	2

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)		-	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

N/A

Total authorised share capital at the end of the month (State currency):

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	729,792,904	N/A	N/A	N/A		
Increase/ (decrease) during the month	3,842,500	N/A	N/A	N/A		
Balance at close of the month	733,635,404	N/A	N/A	<u>N/A</u>		

Share Options	under Share	Option Scheme	es of the Issuei	r)		
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	
scheme						issued pursuant thereto
including EGM		Movement duri	na the month		thereto	as at close of the month
approval date	·		<u>g</u>		_	
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.                                    </u>						
choroc						
shares		$\overline{}$				
(Note 1)			_			
2.						
( / / )						
shares						
(Note 1)				$\overline{}$		
(Note 1)				`		
2						
3.						
( / / )						
shares						_
(Note 1)						
, ,		Tota	l A. (Ordina	rv shares)		
			(Preference	e shares)		
			(Ot	her class)		
Total funda mais sul	ما 4 سمانس			1101 01000)		
Total funds raised		onun ironi exerc	ise			
of options (State c	urrericy)					

Warrants to Issue Shares of	the Issuer wh	ich are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. INT'L STD W2010	HK\$	5,309,576.24	153,700.00	5,155,876.24	3,842,500	128,896,906
(Principal Amount:						
HK\$5,750,215.40)		<u> </u>				_
( 15 / 10 / 2020 )						
Stock code (if listed)	180	7				
Class of shares	Ondinon	Charas				
issuable (Note 1)	Ordinary					
Subscription price EGM approval date	HK\$0	1.04				
(if applicable) (dd/mm/yyyy)	( 18 / 09 /	<sup>'</sup> 2019 )				
2. N/A	•					
	-			-		
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
				-		
( / / ) Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
						_
( / / )						
Stock code (if listed) Class of shares						
inguishle (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		T. L. I. D.	/O		0.040.500	
		Total B	`		3,842,500	-
			•	ce shares) ther class)	N/A N/A	-
			(U	ulei (lass)	IN/A	=

Convertibles (i.e. Convert	ible into Shares	of the Issuer wh	iich are to be	: Listed)		
Class and description  1. Convertible Note	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(due 2021)	_					
(440 2021)	<del></del>					
	 НК\$	365,000,000.00	Nil	365,000,000.00	Nil	3,041,666,666
Stock code (if listed)	N/A					<u> </u>
Class of shares						
issuable (Note 1)	Ordinary share					
Subscription price	HK\$0.12 (adjuste	<u>∍d)</u>				
EGM approval date (if applicable)						
(dd/mm/yyyy))	( 30 / 10 / 2018	3 )				
2. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<del></del>					
	_					
	<del></del>					
Stock code (if listed)				·		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
7. N/A	_					
	<del></del>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	ı				
_		 Tota	al C. (Ordina		Nil	_
				ce shares)	N/A	-
			(O <sup>,</sup>	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinam, shares)		
Total D. (Ordinary shares) (Preference shares)		-
(Other class)		
(Carrer states)		-

	Other Moveme	nts in Issued	Share Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
\				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
			<u> </u>	Class of shares		_		
				issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	(11	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date . (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	11	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue	issuer may be issued pursuan during the as at clo	er which e issued at thereto se of the onth
9. Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  Total E. (Ordinary shares)	
Total increase / (decrease) in ordinary shares dur		
	(2) N/A	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

### (Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);

N/A

N/A

No. of new No. of new shares

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):	
Sub	mitted by:Lo Tsz Fung Philip
Title	Company Secretary  (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.