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RENHENG ENTERPRISE HOLDINGS LIMITED

仁恒實業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3628)

PROFIT WARNING

This announcement is made by RENHENG Enterprise Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that based on a preliminary review of the latest unaudited consolidated management accounts of the Group (the “**Unaudited Management Accounts**”) and the information presently available to the Board, it is anticipated that the Group is very likely to record a loss for the year ended 31 December 2019 as compared to a profit recorded for the financial year of 2018. The anticipated loss is mainly attributable to the decrease in revenue from construction contracts of casing and flavouring system as the onsite installation of several casing and flavouring system were not able to complete before the year ended 31 December 2019.

As the Company is still in the process of finalising the results of the Group for the year ended 31 December 2019, the information contained in this announcement is only a preliminary assessment by the Board based on the Unaudited Management Accounts and the information currently available to the Board, which have not been audited or reviewed by the auditors or the audit committee of the Company. Details of the results of the Group for the year ended 31 December 2019 are expected to be published in March 2020.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
RENHENG Enterprise Holdings Limited
Liu Li
Chairman & Chief Executive Officer

Hong Kong, 04 February 2020

As at the date of this announcement, the executive Directors are Ms. Liu Li and Mr. Xu Jiagui and the independent non-executive Directors are Mr. Wong Yiu Kit, Ernest, Mr. Kong Hing Ki and Mr. Wu Wei.