

2. Preference Shares

Stock code : <u> N/A </u> Description : _____			
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month _____	_____	_____	_____
Increase/(decrease) _____	_____	_____	_____
Balance at close of the month _____	_____	_____	_____

3. Other Classes of Shares

Stock code : <u> N/A </u> Description : _____			
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month _____	_____	_____	_____
Increase/(decrease) _____	_____	_____	_____
Balance at close of the month _____	_____	_____	_____

Total authorised share capital at the end of the month
(*State currency*) :

HK\$5,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	11,022,580,530	N/A	N/A	N/A
Increase/ (decrease) during the month	-	N/A	N/A	N/A
Balance at close of the month	11,022,580,530	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Refreshment of Share Option Scheme at EGM (16/05/2013) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	86,500,000
2. Refreshment of Share Option Scheme at EGM (14/3/2016) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	106,200,000
3. _____ _____ _____ (/ /) shares (Note 1)						
			Total A. (Ordinary shares)		Nil	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)				Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)	Stock code (if listed) _____	Class of shares issuable (Note 1) _____	Subscription price _____	EGM approval date (if applicable) (dd/mm/yyyy) _____	(/ /)	_____
2. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)	Stock code (if listed) _____	Class of shares issuable (Note 1) _____	Subscription price _____	EGM approval date (if applicable) (dd/mm/yyyy) _____	(/ /)	_____
3. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)	Stock code (if listed) _____	Class of shares issuable (Note 1) _____	Subscription price _____	EGM approval date (if applicable) (dd/mm/yyyy) _____	(/ /)	_____
4. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)	Stock code (if listed) _____	Class of shares issuable (Note 1) _____	Subscription price _____	EGM approval date (if applicable) (dd/mm/yyyy) _____	(/ /)	_____
Total B. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pursuant to the Placing Agreement dated 9 September 2016	USD	80,000,000	-	80,000,000	-	1,058,703,070
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Share					
Subscription price	HK\$0.586					
AGM approval date (if applicable) (dd/mm/yyyy)	(31 /05 / 2016)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
AGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordinary shares)	Nil	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ Ordinary shares (Note 1)		
2. _____ _____ _____ (/ /) _____ shares (Note 1)		
3. _____ _____ _____ (/ /) _____ shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /) N/A	N/A
2.	Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /) N/A	N/A
3.	Placing	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ AGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /) N/A	N/A
4.	Bonus issue		Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /) N/A	N/A
5.	Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment _____	(/ /) N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		_____	_____
6. Repurchase of shares		Class of shares repurchased (Note 1) <u>N/A</u>	
		Cancellation date : (/ /) (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
			<u>N/A</u> <u>N/A</u>
7. Redemption of shares		Class of shares redeemed (Note 1) <u>N/A</u>	
		Redemption date : (/ /) (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
			<u>N/A</u> <u>N/A</u>
8. Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) <u>N/A</u>	
		Issue and allotment date : (dd/mm/yyyy) (/ /)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
			<u>N/A</u> <u>N/A</u>
9. Capital reorganisation		Class of shares issuable (Note 1) <u>N/A</u>	
		Issue and allotment date : (dd/mm/yyyy) (/ /)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
			<u>N/A</u> <u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price :	State currency _____	Class of shares issuable (<i>Note 1</i>) _____		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				<u>N/A</u>	<u>N/A</u>
			Total E. (Ordinary shares)	<u>N/A</u>	
			(Preference shares)	<u>N/A</u>	
			(Other class)	<u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>N/A</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

