

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BBI Life Sciences Corporation
Date Submitted	06/02/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1035</u> Descri	iption : Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :	N/A			_
		-	preference pares	Par value (State currency)	Authorised sha (State curr	•
Balance at close c	of preceding mo	onth				
Increase/(decrease	e)			-		
Balance at close c	of the month					

## 3. Other Classes of Shares

Stock code :	N/A	Description :	N/A			-
			of other es of shares	Par value (State currency)	Authorised sha (State curr	-
Balance at close	of preceding n	nonth				
Increase/(decreas	e)			-		
Balance at close	of the month					
Total authoris	ed share capit	al at the end of the 1	nonth <b>(HK\$)</b>	):	20,000,000	

Total authorised share capital at the end of the month (*HK\$*) :

## II. Movements in Issued Share Capital

No. of ordin	ary shares	No of preference	
(1)	(2)	shares	No. of other classes of shares
550,208,902	N/A	N/A	N/A
3,324,281	N/A	N/A	N/A
553,533,183	N/A	N/A	N/A
-	(1) 550,208,902 3,324,281	3,324,281 N/A	No. of ordinary shares     preference       (1)     (2)       550,208,902     N/A       3,324,281     N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the 1	Issuer)			
Particulars of share						No. of new shares
option scheme					of issuer issued	of issuer which
including EGM					during the month	may be issued
approval date		Movement du	aring the month		pursuant thereto	pursuant thereto
(dd/mm/yyyy) and						as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Schemes						
adopted on						
2014/1/16 and						
modified on						
04/09/2014						
Granted on						
17/01/2014						
Exercise Price:						
HK\$1.1						
Ordinary shares	Nil	2,877,921	Nil	Nil	Nil	Nil
(Note 1)						
2. Share Option						
Scheme adopted						
on 08/12/2014						
Granted on						
24/04/2018						
Exercise Price:						
HK\$3.23						
Ordinary shares	Nil	315,360	Nil	1,990,000	Nil	4,685,640
(Note 1)						
(						
3. Share Option						
Scheme adopted						
on 08/12/2014						
Granted on						
07/09/2018						
Exercise Price:						
HK\$3.89						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(1.000 1)						

4. Share Option Scheme adopted on 08/12/2014 Granted on 29/04/2019 Exercise Price:						
HK\$2.48	٦	121 000	211	((0,000	21.1	2 824 800
Ordinary shares (Note 1)	Nil	131,000	Nil	660,000	Nil	3,834,000
Total funds raised d (State currency)	uring the month	ı from exercise o	(Pre:	rdinary shares) ference shares) (Other class) HK\$4,509,205.90	N/A	

Warrants to Issue Shares of the I	ssuer which are to	be Listed			<u>)</u>	
Description of warrants	nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1. N/A	value	preceding month	month	month		
1. IV/A						
( / / )						
( / / ) Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price <u></u>						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	_					
( / / )				·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( 1 )	)				
3. N/A	( ' '	)				
	_					
( / / )						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)	,	,				
(dd/mm/yyyy)	( / /	)				
<b>7.</b> 1N/A	_					
( / / )						
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total		nary shares) <u>Nil</u> ence shares) N/A		-
			,	Other class) N/A		-
			(		-	

Convertibles (i.e. Convertible in	nto Shares of the Is	suer which are to	be Listed)			
lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>τ. 1Ν/Λ</u>						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		,		nary shares) <u>Nil</u>		-
				ence shares) <u>N/A</u> Other class) N/A		_
			e	- mer enubly <u>14/7</u>	-	_

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A ( / / ) shares (Note 1) 3. N/A / ( / ) shares (Note 1) Total D. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

	Other Movements in Is	sued Share Capital				No. of new shares of issuer issued	No. of new shares of issuer which
						during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
			(Note 1)		,		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	<b>N</b> T/ A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
_	~	At mino State	<i>(Note 1)</i> Issue and allotment	( / /	)		
5.	Scrip dividend	At price : State currency —	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	<b>NT/A</b>
						<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A	
						10/11	10/24	
			Class of shares issuable (Note 1)					
10.	Other (Please specify)	At price : State		( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A	
			Total E.       (Ordinary shares) Nil         (Preference shares)       N/A         (Other class)       N/A					

Iotal increase / (decrease) in ordinary shares during the month (i.e. Iotal of A to E):	(1)	3,324,281	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Share	Capital").)	

Submitted by:	Wang Qisong		
Title:	Executive Director		
(Director, S	Secretary or other duly authorised of	ficer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.