

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited							
	ll Holdings Limited (P	rovisional Liq	uidators Appointed)				
Date Submitted 06/02/	/2020						
. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code :00024Description :BURWILL							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mon	ath 8,800,000,000	HKD0.10	HKD880,000,000				
Increase/(decrease)							
Balance at close of the month	8,800,000,000	HKD0.10	HKD880,000,000				
(2) Stock code :Desc	cription :						
	No. of ordinary shares	Par value (State currency)	capital				
Balance at close of preceding mon	ıth						
Increase/(decrease)							
Balance at close of the month			<u></u>				

31/01/2020

2. Preference Shares							
Stock code :	Descript	tion :	<u>-</u>				
		preference	(State	Authorised share capital (State currency)			
Balance at close of pr	eceding month_						
Increase/(decrease)	_		_	<u></u>			
Balance at close of the	e month _						
3. Other Classes of S	hares						
Stock code :	Descript	tion :					
		classes of	(State	Authorised share capital (State currency)			
Balance at close of pr	eceding month_						
Increase/(decrease)	_						
Balance at close of the	e month _		-				
Total authorised share capital at the end of the month (State currency): HKD880,000,000							
II. Movements in Issue	ed Share Capital	I					
	No. of ordir	•	No of preferen				
	(1)	(2)	shares	classes of shares			
Balance at close of preceding month	5,111,622,235						
Increase/ (decrease) during the month							
Balance at close of the month	5,111,622,235						

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes of	the Issuer)			
Particulars of					No. of new shares	No. of new shares of
share option					of issuer issued	issuer which may be
scheme					during the month	issued pursuant
including EGM		Movement durir	na the month		pursuant thereto	thereto as at close of
approval date			<u> </u>		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. AGM						
approval						
date						
(07/06/2018)						
ordinary shares						
						495,800,000
(Note 1)						172,000,000
(Note 1)						
2.						
<u>Z.</u>						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(Note 1)		Tota	I A. (Ordina	ary charac)		
		TOLA				
				ce shares)		
			•	ther class)		
Total funds raised d		nth from exercise	e			
of options (State cu	rrency)			<u></u>		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /					
2.						
Class of shares	(/ /					-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
0				ary shares)		
			(Preferen	ce shares)		_
			(O	other class)		_

Convertibles (i.e. Convertible in	nto Shares of th	ne issuer whi	ch are to be Liste	∋d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(reference is made to						
announcements dated 25/9/2017						
& 27/9/2017)	USD	20,000,000		20,000,000		603,846,000
Stock code (if listed)						
Class of shares	1.					
issuable (Note 1)	ordinary HKD0.26					
Subscription price AGM approval date	HKD0.20					
(if applicable) (dd/mm/yyyy))	(30/06/2017)					
2. Convertible Bonds	(30,00,2017)					
(reference is made to						
announcements dated 20/3/2018						
& 26/3/2018)	USD	13,000,000		13,000,000		316,875,000
Stock code (if listed)		13,000,000		15,000,000		310,073,000
Class of shares						
issuable (Note 1)	ordinary					
Subscription price	HKD0.32					
AGM approval date (if applicable) (dd/mm/yyyy)	(30/06/2017)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
т.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	rv shares)		
			(Preferen	ce shares)		_
				ther class)		_
			(0)	/		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option ochemics)	1	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(
shares (Note 1		
2.		
)	
shares (Note 1		
3		
-		
	<u>) </u>	
shares (Note 1		
Total D. (Ordinary shares		-
(Preference shares		-
(Other class		-

Oil	ner Movements	ın issued Sna	are Capitai					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_ _
				Class of shares				
			State	issuable (Note 1)	(/ /	,)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')		
				(44,,)))))				

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)				_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
				Class of shares repurchased (Note 1)	_			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
									 _	
				Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
										
				Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordina	ary	
	share Preference share		_
	(Other clas		- -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1)	
,	,	(2)	
Total increase / (decrease) in preference shares		· · ·	
Total increase / (decrease) in other classes of sh	,		
E): (These figures should be the same as the releval Capital").)	nt figures under II above ("Movement	s in Issued Si	

IV. Confirmations

issued publish	by the issuer during the month as set out in Part III which has not been previously disclosed in a return ned under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
Submit	ted by:So Man Chun
Title:	Joint and Several Provisional Liquidator <u>Acting as agent of the Company without personal liabilities</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.