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## **NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **VIVA INCUBATOR INVESTMENT MANAGEMENT LIMITED**

*(incorporated in Hong Kong with limited liability)*  
(the “**Issuer**”)

**US\$180 MILLION 2.50% GUARANTEED CONVERTIBLE BONDS DUE 2025**  
(the “**Bonds**”, Stock Code: 40144)

**Unconditionally and irrevocably guaranteed by**



**VIVA BIOTECH HOLDINGS**

**维亚生物科技控股集团**

*(Incorporated in the Cayman Islands as an exempted company with limited liability)*

**(Stock code: 1873)**

(the “**Company**”)

**Sole Global Coordinator**

**J.P.Morgan**

**Joint Lead Managers and Joint Bookrunners**

**J.P.Morgan**



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds, which will be issued by the Issuer and guaranteed by the Company, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering circular relating thereto dated February 6, 2020. Permission for the listing of, and dealing in the Bonds is expected to become effective on February 12, 2020.

Hong Kong, February 11, 2020

*As at the date of this announcement, the board of the Issuer comprises Mr. MAO Chen Cheney and Mr. HUA Fengmao.*

*As at the date of this announcement, the board of the Company comprises Mr. MAO Chen Cheney, Mr. WU Ying, Mr. HUA Fengmao and Mr. REN Delin as executive Directors, Ms. MAO Jun and Mr. John WU Jiong as non-executive Directors and Mr. FU Lei, Ms. LI Xiangrong and Mr. WANG Haiguang as independent non-executive Directors.*