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VIVA

VIVA BIOTECH HOLDINGS
维亚生物科技控股集团

(Incorporated in the Cayman Islands as an exempted company with limited liability)
(Stock code: 1873)

COMPLETION OF THE ISSUE OF US$180 MILLION 2.50 PER CENT GUARANTEED CONVERTIBLE BONDS DUE 2025

Reference is made to the announcements of Viva Biotech Holdings (the "**Company**") dated January 22, 2020, January 23, 2020 and February 5, 2020 in relation to the proposed issue of the Bonds (the "**Announcements**"). Unless otherwise defined, all terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that all the conditions precedent under the Subscription Agreement have been satisfied and/or waived and the issue of the Bonds in an aggregate principal amount of US$180 million was completed on February 11, 2020.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Listing Rules and in the SFO) only, as described in the offering circular relating thereto dated February 6, 2020. Permission for the listing of, and dealing in the Bonds is expected to become effective on February 12, 2020.

By Order of the Board
Viva Biotech Holdings
Mr. Mao Chen Cheney
Chairman

Hong Kong, February 11, 2020

As at the date of this announcement, the Board of the Company comprises Mr. MAO Chen Cheney, Mr. WU Ying, Mr. HUA Fengmao and Mr. REN Delin as executive Directors, Ms. MAO Jun and Mr. John WU Jiong as non-executive Directors and Mr. FU Lei, Ms. LI Xiangrong and Mr. WANG Haiguang as independent non-executive Directors.