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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**PIONEER REWARD LIMITED**

*(incorporated in the British Virgin Islands with limited liability)*  
**(the “Issuer”)**

**U.S.\$400,000,000 FLOATING RATE GUARANTEED BONDS DUE 2023  
(THE “BONDS”)  
(Stock Code: 40143)**

*unconditionally and irrevocably guaranteed by*



**HUATAI SECURITIES CO., LTD.**

**(华泰证券股份有限公司)**

*(incorporated in the People’s Republic of China with limited liability)*  
**(the “Guarantor”)**  
**(Stock Code: 6886)**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**Huatai Financial Holdings  
(Hong Kong) Limited**

**Bank of China**

**ICBC**

**J.P. Morgan**

*Joint Bookrunners and Joint Lead Managers*

**ABC International**

**Bank of Communications**

**CCB International**

**China Everbright Bank  
Hong Kong Branch**

**China Merchants Securities  
(HK)**

**China Minsheng Banking  
Corp., Ltd., Hong Kong  
Branch**

**China PA Securities  
(Hong Kong)  
Company Limited**

**Citigroup**

**CMB International**

**Industrial Bank Co., Ltd.  
Hong Kong Branch**

**Nanyang Commercial Bank**

**Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 5 February 2020. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 13 February 2020.

12 February 2020

*As at the date of this announcement, the sole director of Pioneer Reward Limited is Mr. CHUNG Chi Chuen Ryan.*

*As at the date of this announcement, the directors of the Guarantor are Mr. Zhang Wei, Mr. Zhou Yi and Mr. Zhu Xuebo as executive Directors; Mr. Ding Feng, Mr. Chen Yongbing, Mr. Xu Qing, Ms. Hu Xiao and Mr. Wang Tao, as non-executive Directors; and Mr. Chen Chuanming, Mr. Liu Hongzhong, Mr. Lee Chi Ming, Ms. Liu Yan and Mr. Chen Zhibin as independent non-executive Directors.*