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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **CSSC Capital 2015 Limited**

*(incorporated in the British Virgin Islands with limited liability)*

**(as Issuer)**

**US\$400,000,000 2.50% GUARANTEED BONDS DUE 2025**  
**(the “2025 Bonds”, Stock Code: 40145)**

**US\$400,000,000 3.00% GUARANTEED BONDS DUE 2030**  
**(the “2030 Bonds”, Stock Code: 40146)**

**(the 2025 Bonds and the 2030 Bonds altogether, the “Bonds”)**

**unconditionally and irrevocably guaranteed by**

### **CSSC (Hong Kong) Shipping Company Limited**

**中國船舶（香港）航運租賃有限公司**

*(incorporated in the Hong Kong with limited liability)*

**(Stock Code: 3877)**

**(as Guarantor)**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 6 February 2020. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 14 February 2020.

By Order of the Board  
**CSSC (Hong Kong) Shipping Company Limited**  
**Yang Li**  
*Chairman*

Hong Kong, 13 February 2020

*As at the date of this announcement, the Board comprises Mr. Yang Li and Mr. Hu Kai as executive Directors, Mr. Li Wei, Mr. Zhong Jian and Mr. Zou Yuanjing as non-executive Directors, and Dr. Wong Yau Kar David, Mdm. Shing Mo Han Yvonne and Mr. Li Hongji as independent non-executive Directors.*