

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 31 January 2020 (the “**Prospectus**”) issued by SEM Holdings Limited (the “**Company**”).

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Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Public Offer Underwriters) are entitled, by giving notice in writing to the Company, to terminate the Public Offer Underwriting Agreement, upon the exercise of any of the events set out in the section headed “Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 14 February 2020).

# SEM Holdings Limited 澳達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

## SHARE OFFER

Number of Offer Shares	: 500,000,000 Shares
Number of Public Offer Shares	: 50,000,000 Shares
Number of Placing Shares	: 450,000,000 Shares
Offer Price	: HK\$0.25 per Offer Share, excluding brokerage of 1.00%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.01 per Share
Stock code	: 9929

### Sponsor

## AmCap

*Ample Capital Limited*

豐盛融資有限公司

Ample Capital Limited

### Joint Global Coordinators



### Joint Bookrunners and Joint Lead Managers



### Co-Lead Managers

