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星美控股

SMI HOLDINGS GROUP LIMITED

星美控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 198)

NOTICE OF BOARD MEETING

Reference is made to the announcements of SMI Holdings Group Limited (the “**Company**”) dated 10 December 2019, 17 December 2019, 29 January 2020 and 5 February 2020 in relation to postponement of meeting (“**Board Meeting**”) of the board (the “**Board**”) of the Company and the convening of Board Meeting on Monday, 10 February 2020 for the purpose of, inter alia, approving the annual results of the Company and its subsidiaries for the years ended 31 December 2018 (“**Results**”) and considering the payment of a dividend, if applicable.

The Board hereby announces that the Board Meeting for the purpose of considering and approving the Results will be held on 28 February 2020.

CONTINUED SUSPENSION OF TRADING OF SHARES

Dealings in the Company’s shares have been suspended with effect from 9:00 a.m. on 3 September 2018. Trading in the shares of the Company will remain suspended until further notice.

By Order of the Board
SMI Holdings Group Limited
Kenneth Jack Shang
Executive Director

Hong Kong, 14 February 2020

As at the date of this announcement, the Board of Directors comprises seven Directors, including Mr. Kenneth Jack Shang and Mr. Zhang Yong as executive Directors, Mr. Jason Chia-Lun Wang and Mr. Peter Torben Jensen as non-executive Directors and Mr. Pang Hong, Mr. Li Fusheng and Mr. Wong Shui Yeung as independent non-executive Directors.