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**NOTICE OF LISTING ON**

**THE STOCK EXCHANGE OF HONG KONG LIMITED**



**中国农业发展银行**

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**

*(statutory financial institution organised under the laws of the People’s Republic of China)*

as the Issuer

**CNY1,500,000,000 3.40 per cent. Bonds due 2024 (the “New Bonds”)**

**(to be consolidated into and form a single series with the CNY3,000,000,000 3.40 per cent. Bonds due 2024 issued on 6 November 2019 (the “Existing Bonds”, together with the New Bonds, the “Bonds”)  
(Stock Code: 85909)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**Bank of China**

**Standard Chartered Bank**

**Bank of Communications**

*Joint Bookrunners and Joint Lead Managers*

**Agricultural  
Bank of China  
Limited Hong  
Kong Branch**

**China  
Construction  
Bank**

**ICBC (Asia)**

**Shanghai  
Pudong  
Development  
Bank**

**China CITIC  
Bank  
International**

**Mizuho Securities**

**KGI Asia**

**Crédit Agricole CIB**

**CTBC Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as

defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular dated 11 February 2020 and such permission to deal in the Bonds is expected to become effective on 18 February 2020.

Hong Kong, 17 February 2020

*As at the date of this announcement, the members of the Party Committee are Mr. Xie Xuezhi as Secretary, Mr. Qian Wenhui as Deputy secretary, Mr. Lin Li, Mr. Wang Zhaohe, Mr. Sun Lansheng and Mr. Xu Yiding as Members.*