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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



遠東宏信有限公司
FAR EAST HORIZON LIMITED

FAR EAST HORIZON LIMITED

(the “**Company**”)

(Incorporated in Hong Kong with limited liability)

(**Stock Code: 3360**)

Issue of US\$300,000,000 3.375 per cent. Notes due 2025 (the “Notes”)

(**Stock Code: 40151**)

under the US\$4,000,000,000 Medium Term Note and Perpetual Securities Programme
(the “**Programme**”)

Joint Global Coordinators and Joint Lead Managers

ANZ	China CITIC Bank International	DBS Bank Ltd.	Guotai Junan International	HSBC
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Joint Lead Managers and Joint Bookrunners

AMTD	China International Capital Corporation	SinoPac Securities (Asia)
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Application has been made to The Stock Exchange of Hong Kong Limited (“**SEHK**”) for the listing of, and the permission to deal in, the Notes as described in the offering circular dated 31 May 2019 prepared in respect of the Programme and the pricing supplement dated 11 February 2020 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the SEHK and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) only. Permission to deal in the Notes is expected to become effective on or about 19 February 2020.

18 February 2020

As at the date of this announcement, the executive directors of the Company are Mr. KONG Fanxing and Mr. WANG Mingzhe, the non-executive directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. LIU Haifeng David, Mr. KUO Ming-jian and Mr. John LAW, and the independent non-executive directors of the Company are Mr. CAI Cunqiang, Mr. HAN Xiaojing, Mr. LIU Jialin and Mr. YIP Wai Ming.