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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CCCI Treasure Limited

(incorporated with limited liability in the British Virgin Islands)

**U.S.\$1,000,000,000 3.425 per cent. subordinated guaranteed perpetual securities
(Stock Code: 40157)**

(the “Series A Securities”)

**U.S.\$500,000,000 3.650 per cent. subordinated guaranteed perpetual securities
(Stock Code: 40158)**

(the “Series B Securities”, and together with the Series A Securities, the “Securities”)

unconditionally and irrevocably guaranteed by



中國交通建設股份有限公司

CHINA COMMUNICATIONS CONSTRUCTION COMPANY LIMITED

(incorporated with limited liability in the People’s Republic of China)

(Stock Code: 1800)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Credit Suisse

HSBC

Joint Lead Managers and Joint Bookrunners

BOCOM International

CLSA

Huatai Financial Holdings (Hong Kong) Limited

SMBC Nikko

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Securities by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong) only, as described in the Offering Circular relating thereto dated 13 February 2020. Permission for the listing of, and dealing in, the Securities is expected to become effective on or about 24 February 2020.

Hong Kong, 21 February 2020

As at the date of this announcement, the sole director of CCCI Treasure Limited is Mr. PENG Guangsheng.

As at the date of this announcement, the Directors of the Company are LIU Qitao, SONG Hailiang, LIU Maoxun, HUANG Long[#], ZHENG Changhong[#] and NGAI Wai Fung[#].

[#] *Independent non-executive Directors*