Theme

THEME INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 990)

POSITIVE PROFIT ALERT

This announcement is made by Theme International Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the unaudited management accounts of the Group for the year ended 31 December 2019 (the"**Relevant Year**") and the information currently available to the Board, the Group expected to record an increase in net profit for the Relevant Year by not less than approximately HK$52.9 million, which represented an increase of not less than approximately 79% as compared to the year ended 31 December 2018 (the"**Corresponding Year**"), to not less than approximately HK$120.0 million. (net profit for the Corresponding Year: approximately HK$67.1 million)

The increase in net profit for the Relevant Year was primarily attributable to (i) the rise in sales from the Group's distribution and trading segment in the Relevant Year, as a result of the strong demand for iron ore products arising from the volatility of the market such as the disruption in the supply of iron ore in Brazil and Australia early in the Relevant Year and the stable economic development in China in the Relevant Year; and (ii) the continuous expansion and development of the financial services business segment. Such segment was still in the development stage in the Corresponding Year.

The Company is still in the process of finalising the Group's results for the Relevant Year. The information contained in this announcement is based only on the preliminary assessment by the Board upon its review of the unaudited management accounts of the Group for the Relevant Year and other information currently available to the Company, which has not been reviewed or audited by the Company's independent auditor. The annual results of the Group may be subject to adjustments following further review by the Board and the audit committee of the Company. Shareholders of the Company and potential investors are advised to refer to the details of the Company's annual results announcement for the Relevant Year, which are expected to be announced by the end of March 2020.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Theme International Holdings Limited
Kang Jian
Executive Director & Vice Chairman

Hong Kong, 21 February 2020

As at the date of this announcement, there are (i) four Executive Directors, namely Mr. Kang Jian, Mr. Jiang Jiang, Mr. Wu Lei and Ms. Chen Jing; and (ii) three Independent Non-executive Directors, namely Mr. Liu Song, Mr. Chan Chi Ming, Tony and Mr. Wu Shiming.