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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Issuance Results of 2020 Mid-Term Notes (First Tranche and Second Tranche)

On 19 February 2020 and 20 February 2020, Zijin Mining Group Co., Ltd.* (the “Company”) carried out the issuance of the 2020 Mid-Term Notes (First Tranche and Second Tranche). The scale of issuance amounted to RMB2 billion in total. All the proceeds have been received into account on 21 February 2020. The issuance results are as follows:

| | | | |
|---|---|-------------------------|---------------------|
| Name | Zijin Mining Group Co., Ltd.* 2020 Mid-Term Notes - First Tranche | | |
| Abbreviation | 20 Zijin Mining MTN001 | | |
| Code | 102000148 | Term | Five years |
| Date of initial interest accrued | 21 February 2020 | Date of maturity | 21 February 2025 |
| Planned issue amount | RMB1 billion | Actual issued | RMB1 billion |
| Coupon rate | 3.51% (SHIBOR1Y+75bp) | Issue price | RMB100 (face value) |
| Bookrunner | Agricultural Bank of China Limited | | |
| Lead underwriter | Agricultural Bank of China Limited | | |
| Joint lead underwriter | China Merchants Bank Co., Ltd. | | |

| | | | |
|---|--|-------------------------|------------------|
| Name | Zijin Mining Group Co., Ltd.* 2020 Mid-Term Notes - Second Tranche | | |
| Abbreviation | 20 Zijin Mining MTN002 | | |
| Code | 102000145 | Term | Three years |
| Date of initial interest accrued | 21 February 2020 | Date of maturity | 21 February 2023 |

| | | | |
|-------------------------------|--------------------------------------|----------------------|---------------------|
| Planned issue amount | RMB1 billion | Actual issued | RMB1 billion |
| Coupon rate | 3.1% (SHIBOR1Y+34bp) | Issue price | RMB100 (face value) |
| Bookrunner | China CITIC Bank Corporation Limited | | |
| Lead underwriter | China CITIC Bank Corporation Limited | | |
| Joint lead underwriter | China Minsheng Banking Corp., Ltd. | | |

For details of the mid-term notes issuance, please refer to the announcements on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com).

This announcement is made by the Company on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Ms. Lin Hongying and Mister Xie Xionghui as executive directors, Mister Li Jian as non-executive director, and Messrs. Zhu Guang, Mao Jingwen, Li Changqing, He Fulong and Suen Man Tak as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

24 February 2020, Fujian, the PRC

**The Company's English name is for identification purpose only*