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Jiayuan International Group Limited

佳源國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 2768)

**ISSUANCE OF ADDITIONAL US\$67,500,000 13.75%
SENIOR NOTES DUE 2022 (THE “ADDITIONAL NOTES”)
(TO BE CONSOLIDATED AND FORM A SINGLE SERIES
WITH THE US\$225,000,000 13.75% SENIOR NOTES DUE 2022
ISSUED ON 11 JULY 2019 AND
THE US\$30,000,000 13.75% SENIOR NOTES DUE 2022
ISSUED ON 3 DECEMBER 2019) (STOCK CODE: 4418)**

**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the supplemental offering memorandum dated 18 February 2020. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 25 February 2020.

By Order of the Board
Jiayuan International Group Limited
Shum Tin Ching
Chairman

Hong Kong, 24 February 2020

As at the date of this announcement, the Board of the Company comprises: (i) Mr. Shum Tin Ching, the Chairman and a Non-executive Director; (ii) Mr. Zhang Yi, a Vice Chairman and an Executive Director; (iii) Mr. Huang Fuqing, a Vice Chairman and an Executive Director; (iv) Ms. Cheuk Hiu Nam, an Executive Director; (v) Mr. Wang Jianfeng, an Executive Director; (vi) Mr. Tai Kwok Leung, Alexander, an Independent Non-executive Director; (vii) Dr. Cheung Wai Bun, Charles, JP, an Independent Non-executive Director; (viii) Mr. Gu Yunchang, an Independent Non-executive Director; and (ix) Mr. Shen Xiaodong, a Nonexecutive Director.