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## **Greenway Mining Group Limited**

**信盛礦業集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2133)**

**(I) RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF  
ONE (1) RIGHTS SHARE FOR EVERY FOUR (4) EXISTING SHARES  
HELD ON THE RECORD DATE AT THE SUBSCRIPTION PRICE  
OF HK\$0.055 PER RIGHTS SHARE; AND  
(II) CHANGE OF COMPANY WEBSITE**

### **RESULTS OF THE RIGHTS ISSUE**

The Board is pleased to announce that all the conditions set out in the Underwriting Agreement had been fulfilled and the Underwriting Agreement had not been terminated by the Underwriter prior to the Latest Time for Termination. Accordingly, the Underwriting Agreement and the Rights Issue became unconditional at 4:00 p.m. on Tuesday, 18 February 2020.

At 4:00 p.m. on Monday, 17 February 2020, being the Latest Time for Acceptance, (i) a total of 11 valid acceptances of provisional allotments under the PALs had been received for a total of 231,980,749 Rights Shares, representing approximately 25.9% of the total number of Rights Shares available for subscription under the Rights Issue; and (ii) a total of 10 valid excess applications for excess Rights Shares under the EAFs had been received for a total of 631,203,502 Rights Shares, representing approximately 70.5% of the total number of Rights Shares available for subscription under the Rights Issue. In aggregate, 21 valid acceptances and applications in respect of a total of 863,184,251 Rights Shares had been received, representing approximately 96.5% of the total number of 894,944,250 Rights Shares available for subscription under the Rights Issue.

*\* For identification purpose only*

Accordingly, the Rights Issue was under-subscribed by 31,759,999 Rights Shares, representing (i) approximately 3.5% of the total number of 894,944,250 Rights Shares available for subscription under the Rights Issue; and (ii) approximately 0.7% of the issued share capital of the Company of 4,474,721,250 Shares as enlarged by the allotment and issue of the Rights Shares. In accordance with the terms of the Underwriting Agreement, the Underwriter has been called upon to perform its underwriting obligations to subscribe or procure subscription for an aggregate of 31,759,999 Rights Shares. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the subscriber procured by the Underwriter is an Independent Third Party.

### **EXCESS RIGHTS SHARES**

As the Rights Shares was under-subscribed, all 10 valid excess applications have been accepted and a total of 631,203,502 excess Rights Shares will be allotted and issued to the relevant Qualifying Shareholders in full. Accordingly, no refund cheques for wholly and partially unsuccessful applications for excess Rights Shares will be posted.

### **DESPATCH OF SHARE CERTIFICATES**

Share certificates for all fully-paid Rights Shares are expected to be despatched to the relevant Qualifying Shareholders by ordinary post to their registered addresses at their own risk on Tuesday, 25 February 2020.

### **COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES**

Dealings in the Rights Shares, in their fully-paid form, are expected to commence on the Stock Exchange at 9:00 a.m. on Wednesday, 26 February 2020.

### **CHANGE OF COMPANY WEBSITE**

With effect from 24 February 2020, the website of the Company has been changed from "www.chinapolymetallic.com" to "www.greenwaymining.com".

Reference is made to the prospectus of Greenway Mining Group Limited (the “**Company**”) dated 3 February 2020 (the “**Prospectus**”) in connection with the Rights Issue. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

## **RESULTS OF THE RIGHTS ISSUE**

The Board is pleased to announce that all the conditions set out in the Underwriting Agreement had been fulfilled and the Underwriting Agreement had not been terminated by the Underwriter prior to the Latest Time for Termination. Accordingly, the Underwriting Agreement and the Rights Issue became unconditional at 4:00 p.m. on Tuesday, 18 February 2020.

At 4:00 p.m. on Monday, 17 February 2020, being the Latest Time for Acceptance, (i) a total of 11 valid acceptances of provisional allotments under the PALs had been received for a total of 231,980,749 Rights Shares, representing approximately 25.9% of the total number of Rights Shares available for subscription under the Rights Issue; and (ii) a total of 10 valid excess applications for excess Rights Shares under the EAFs had been received for a total of 631,203,502 Rights Shares, representing approximately 70.5% of the total number of Rights Shares available for subscription under the Rights Issue.

In aggregate, 21 valid acceptances and applications in respect of a total of 863,184,251 Rights Shares had been received, representing approximately 96.5% of the total number of 894,944,250 Rights Shares available for subscription under the Rights Issue.

## **UNDERWRITING ARRANGEMENTS**

Based on the above results, the Rights Issue was under-subscribed by 31,759,999 Rights Shares, representing (i) approximately 3.5% of the total number of 894,944,250 Rights Shares available for subscription under the Rights Issue; and (ii) approximately 0.7% of the issued share capital of the Company of 4,474,721,250 Shares as enlarged by the allotment and issue of the Rights Shares. In accordance with the terms of the Underwriting Agreement, the Underwriter has been called upon to perform its underwriting obligations to subscribe or procure subscription for an aggregate of 31,759,999 Rights Shares. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the subscriber procured by the Underwriter is an Independent Third Party.

## EXCESS RIGHTS SHARES

As the Rights Shares was under-subscribed, all 10 valid excess applications have been accepted and a total of 631,203,502 excess Rights Shares will be allotted and issued to the relevant Qualifying Shareholders in full. Accordingly, no refund cheques for wholly and partially unsuccessful applications for excess Rights Shares will be posted.

## SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and after completion of the Rights Issue is set out below:

Shareholders	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>
CITIC Dameng Investments Limited	1,073,531,131	29.99	1,073,531,131	23.99
Shi Xiaozhou	453,690,996	12.67	893,771,262	19.97
The Underwriter and/or subscriber(s) procured by it	—	—	31,759,999	0.71
Other public Shareholders	2,052,554,873	57.34	2,475,658,858	55.33
Total	<u>3,579,777,000</u>	<u>100.00</u>	<u>4,474,721,250</u>	<u>100.00</u>

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Share certificates for all fully-paid Rights Shares are expected to be despatched to the relevant Qualifying Shareholders by ordinary post to their registered addresses at their own risk on Tuesday, 25 February 2020.

## COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES

Dealings in the Rights Shares, in their fully paid form, are expected to commence on the Stock Exchange at 9:00 a.m. on Wednesday, 26 February 2020.

## **ARRANGEMENT ON ODD LOT TRADING**

In order to facilitate the trading of odd lots of the Rights Shares arising from the Rights Issue, the Company has appointed, Computershare Hong Kong Investor Services Limited, as an agent to provide matching service, on a best effort basis, to those Shareholders who wish to acquire odd lots of the Rights Shares to make up a full board lot, or to dispose of their holding of odd lots of the Rights Shares during the period from Wednesday, 26 February 2020 to Tuesday, 17 March 2020. Shareholders who wish to take advantage of this service should contact Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or at telephone number (852) 2862 8555 during office hours (i.e. 9:00 a.m. to 6:00 p.m.) of such period. Shareholders should note that successful matching of the sale and purchase of odd lots of the Rights Shares is not guaranteed. Shareholders who are in doubt about this service are recommended to consult their professional advisors.

## **CHANGE OF COMPANY WEBSITE**

The Board hereby announces that the website of the Company has been changed from “www.chinapolymetallic.com” to “www.greenwaymining.com” with effect from 24 February 2020. With effect from 24 February 2020, all announcements, notices or other documents to be submitted by the Company for publication on the website of the Stock Exchange will also be published on this new website of the Company.

By Order of the Board  
**Greenway Mining Group Limited**  
**Lei Dejun**  
*Executive Director*

Hong Kong, 24 February 2020

*As at the date of this announcement, the Board comprises Mr. Lei Dejun as executive Director; Mr. Yin Bo, Mr. Chan Suk Ching and Mr. Zhang Yonghua as non-executive Directors; and Mr. Ma Shirong, Mr. Chi Hongji and Mr. Dong Tao as independent non-executive Directors.*