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福萊特玻璃集團股份有限公司

**Flat Glass Group Co., Ltd.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 6865)**

## **ANNOUNCEMENT**

### **APPROVAL ON APPLICATION FOR PUBLIC ISSUANCE OF A SHARE CONVERTIBLE BONDS BY CSRC**

Reference is made to the announcements of Flat Glass Group Co., Ltd. (the “**Company**”) dated 19 April 2019 in relation to, among others, the proposed issuance of A Share Convertible Bonds (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise specified.

The proposal in relation to the public issuance of A Share Convertible Bonds was considered and approved at the 2018 annual general meeting, the 2019 first A shareholders class meeting, and the 2019 first H shareholders class meeting of the Company held on 24 June 2019.

The Company received the Approval of the Public Issuance of Convertible Corporate Bonds of Flat Glass Group Co., Ltd. (CSRC Approval [2020] No.294) (the “**Approval**”) issued by China Securities Regulatory Commission (the “**CSRC**”) recently, which sets out the following:

1. The Company’s public issuance of A Share Convertible Bonds in an aggregate par value of RMB1.45 billion with a term of six years is approved;
2. The issuance of A Share Convertible Bonds shall be carried out strictly in accordance with the offering document and the issuance announcement submitted to the CSRC;
3. The Approval shall be valid for 12 months from the date of Approval; and

4. If any significant event occurs to the Company during the period from the date of the Approval to the completion of the issuance of the A Share Convertible Bonds, the Company shall promptly report to the CSRC and deal with it in accordance with relevant regulations.

By order of the Board  
**Flat Glass Group Co., Ltd.**  
**Ruan Hongliang**  
*Chairman*

Jiaxing, Zhejiang Province, 25 February 2020

*As at the date of this announcement, the executive directors of the Company are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong and Mr. Shen Qifu, and the independent non-executive directors of the Company are Mr. Cui Xiaozhong, Ms. Hua Fulan and Mr. Ng Ki Hung.*