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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



CITIC Limited 中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

Issue of:
U.S.\$300,000,000 2.45 per cent. Notes due 2025
(Stock code: 40161)
and
U.S.\$700,000,000 2.85 per cent. Notes due 2030
(Stock code: 40162)
(together, the "Notes")

under the U.S.\$9,000,000,000 Medium Term Note Programme (the "**Programme**")

		<i>Joint Lead Managers</i>		
		CLSA	HSBC	Morgan Stanley
			<i>Managers</i>	
AMTD	BOC International	China CITIC Bank International	Mizuho Securities	UBS

Application has been made to The Stock Exchange of Hong Kong Limited (the "**SEHK**") for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the offering circular dated 31 May 2019 prepared in respect of the Programme and the pricing supplements dated 18 February 2020 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the SEHK and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Notes is expected to become effective on 26 February 2020.

25 February 2020

As at the date of this announcement, the executive directors of CITIC Limited are Mr Chang Zhenming (Chairman), Mr Wang Jiong and Ms Li Qingping; the non-executive directors of CITIC Limited are Mr Song Kangle, Ms Yan Shuqin, Mr Liu Zhuyu, Mr Peng Yanxiang, Mr Liu Zhongyuan and Mr Yang Xiaoping; and the independent non-executive directors of CITIC Limited are Mr Francis Siu Wai Keung, Dr Xu Jinwu, Mr Anthony Francis Neoh, Mr Shohei Harada and Mr Gregory Lynn Curl.