

Please use this form if you want the Hong Kong Offer Shares to be issued in your name
倘閣下欲以本身名義申請將予發行的香港發售股份，請使用本表格

**Staple your
payment here
請將股款
緊釘在此**

This Application Form uses the same terms as defined in the prospectus of Ximei Resources Holding Limited (the “Company”) dated 26 February 2020 (the “Prospectus”).

本申請表格使用稀美資源控股有限公司（「本公司」）日期為二零二零年二月二十六日的招股章程（「招股章程」）所界定的詞語。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或游說要約購買任何香港發售股份。若無根據美國《證券法》登記或豁免登記，香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得以任何方式發送或派發或複製（不論全部或部分）本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the paragraph headed “Documents delivered to the Registrar of Companies” in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄七「送呈公司註冊處處長文件」一段所指定的其他文件已按照香港法例第32章公司（清盤及雜項條文）條例第342C條規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）、香港中央結算有限公司（「香港結算」）、證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對此等文件的內容概不負責。

XIMEI RESOURCES HOLDING LIMITED
稀美資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

Stock code : 9936

股份代號 : 9936

Maximum Offer Price : HK\$2.89 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

最高發售價 : 每股發售股份2.89港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費（須於申請時以港元繳足，可予退還）

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.

招股章程載有關於申請程序的其他資料，本申請表格應與招股章程一併閱讀。

Application Form 申請表格

To: Ximei Resources Holding Limited
The Sole Sponsor
The Joint Global Coordinators
The Joint Bookrunners
The Joint Lead Managers
The Co-Lead Managers
The Hong Kong Underwriters

致：稀美資源控股有限公司
獨家保薦人
聯席全球協調人
聯席賬簿管理人
聯席牽頭經辦人
副牽頭經辦人
香港包銷商

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.

申請人聲明

本人／吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填交本申請表格的效用」一節。

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of “Effect of completing and submitting this Application Form” section of this Application Form.

警告：任何人士只限作出一次為其利益而進行的認購申請。請參閱本申請表格「填交本申請表格的效用」一節最後四點。

Please use this form if you want the Hong Kong Offer Shares to be issued in your name
倘閣下欲以本身名義申請將予發行的香港發售股份，請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):

由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:/...../.....

D日 M月 Y年

Number of Hong Kong Offer Shares applied for (not more than 3,750,000 Shares) 申請香港發售股份數目(不超過3,750,000股股份)

--

Total amount 總額

HK\$		港元
------	--	----

Name in English (in BLOCK letters) 英文姓名/名稱(以正楷填寫)

Family name or company name 姓氏或公司名稱	Forename(s) 名字
-------------------------------------	----------------

Name in Chinese 中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
-------------------------------------	----------------

Occupation in English 職業(以英文填寫)

--

For Broker use 此欄供經紀填寫	Lodged by 遞交申請的經紀
Broker No. 經紀號碼	Broker's Chop 經紀印章

Cheque/banker's cashier order number 支票/銀行本票號碼
--

Name of bank on which cheque/banker's cashier order is drawn (see "How to make your application" section) 兌現支票/銀行本票的銀行名稱(見「申請手續」一節)

Names of all other joint applicants in English (if any, in BLOCK letters) 所有其他聯名申請人的英文姓名/名稱(如有,以正楷填寫)

(1)
(2)
(3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

--

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)

(1)
(2)
(3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only) 香港地址(以英文填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Telephone No. 電話號碼

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner.

由代名人遞交: 閣下若不填寫本節,則是項認購申請將視為閣下利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別號碼。

--

ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters 請用正楷填寫姓名/名稱及香港地址)

For Internal use 此欄供內部使用

Please use this form if you want the Hong Kong Offer Shares to be issued in your name
倘閣下欲以本身名義申請將予發行的香港發售股份，請使用本表格

- * (1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity.
個別人士須填寫其香港身份證號碼或（如非香港身份證持有人）護照號碼。法人團體須填寫其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。該等香港身份證號碼／護照號碼／香港商業登記號碼將轉交第三方以核實申請表格的有效性。
- (2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.
日後如需退回申請股款，退款支票（如有）上或會印有閣下或（如屬聯名申請人）排名首位申請人的香港身份證號碼／護照號碼的一部分。銀行兌現退款支票前或會要求核實閣下的香港身份證號碼／護照號碼。
- (3) If an application is made by an unlisted company and:
• the principal business of that company is dealing in securities; and
• you exercise statutory control over that company,
then the application will be treated as being made for your benefit.
倘由非上市公司提出申請，且：
• 該公司主要從事證券買賣業務；及
• 閣下對該公司行使法定控制權，
則有關申請將視作為閣下的利益提出。

樣版

This page is intentionally left blank
此乃白頁 特意留空

Sample

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 2,500 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,500	7,297.81	35,000	102,169.29	175,000	510,846.45	800,000	2,335,298.02
5,000	14,595.61	40,000	116,764.90	200,000	583,824.51	900,000	2,627,210.28
7,500	21,893.42	45,000	131,360.51	225,000	656,802.57	1,000,000	2,919,122.53
10,000	29,191.23	50,000	145,956.13	250,000	729,780.64	1,250,000	3,648,903.17
12,500	36,489.04	60,000	175,147.35	300,000	875,736.76	1,500,000	4,378,683.80
15,000	43,786.84	70,000	204,338.58	350,000	1,021,692.89	1,750,000	5,108,464.43
17,500	51,084.65	80,000	233,529.80	400,000	1,167,649.01	2,000,000	5,838,245.06
20,000	58,382.45	90,000	262,721.03	450,000	1,313,605.14	2,500,000	7,297,806.33
22,500	65,680.26	100,000	291,912.25	500,000	1,459,561.27	3,000,000	8,757,367.59
25,000	72,978.06	125,000	364,890.31	600,000	1,751,473.52	3,750,000 ⁽¹⁾	10,946,709.49
30,000	87,573.68	150,000	437,868.38	700,000	2,043,385.77		

(1) Maximum number of Hong Kong Offer Shares you may apply for.

2. Complete the form in English in **BLOCK** letters and sign it. Only written signatures will be accepted (and not by way of personal chop).
3. Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:	Banker's cashier order must:
<ul style="list-style-type: none"> • be in Hong Kong dollars; • not be post-dated; • be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED — XIMEI RESOURCES PUBLIC OFFER"; • be crossed "Account Payee Only"; 	
<ul style="list-style-type: none"> • be drawn on your Hong Kong dollar bank account in Hong Kong; and • show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name. 	<ul style="list-style-type: none"> • be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of Bank of China (Hong Kong) Limited:

District	Branch Name	Address
Hong Kong Island	409 Hennessy Road Branch	409–415 Hennessy Road Wan Chai, Hong Kong
Kowloon	Prince Edward Branch	774 Nathan Road Kowloon, Hong Kong
New Territories	Tai Wai Branch	74–76 Tai Wai Road Sha Tin, New Territories, Hong Kong

5. Your Application Form can be lodged at these times:

Wednesday, 26 February 2020 — 9:00 a.m. to 5:00 p.m.
Thursday, 27 February 2020 — 9:00 a.m. to 5:00 p.m.
Friday, 28 February 2020 — 9:00 a.m. to 5:00 p.m.
Saturday, 29 February 2020 — 9:00 a.m. to 1:00 p.m.
Monday, 2 March 2020 — 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Monday, 2 March 2020. The application lists will be open between 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in “How to Apply for Hong Kong Offer Shares — 10. Effect of bad weather on the opening of the application lists” of the Prospectus.

倘閣下欲以本身名義申請將予發行的香港發售股份，請使用本表格

申請手續

1. 使用下表計算閣下應付的款項。閣下申請認購的股數須最少為2,500股香港發售股份，並為下表所列的其中一個數目，否則恕不受理。

可供申請認購股份數目及應繳款項							
申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元
2,500	7,297.81	35,000	102,169.29	175,000	510,846.45	800,000	2,335,298.02
5,000	14,595.61	40,000	116,764.90	200,000	583,824.51	900,000	2,627,210.28
7,500	21,893.42	45,000	131,360.51	225,000	656,802.57	1,000,000	2,919,122.53
10,000	29,191.23	50,000	145,956.13	250,000	729,780.64	1,250,000	3,648,903.17
12,500	36,489.04	60,000	175,147.35	300,000	875,736.76	1,500,000	4,378,683.80
15,000	43,786.84	70,000	204,338.58	350,000	1,021,692.89	1,750,000	5,108,464.43
17,500	51,084.65	80,000	233,529.80	400,000	1,167,649.01	2,000,000	5,838,245.06
20,000	58,382.45	90,000	262,721.03	450,000	1,313,605.14	2,500,000	7,297,806.33
22,500	65,680.26	100,000	291,912.25	500,000	1,459,561.27	3,000,000	8,757,367.59
25,000	72,978.06	125,000	364,890.31	600,000	1,751,473.52	3,750,000 ⁽¹⁾	10,946,709.49
30,000	87,573.68	150,000	437,868.38	700,000	2,043,385.77		

(1) 閣下可申請認購的香港發售股份最高數目。

2. 以英文正楷填妥及簽署申請表格。只接納親筆簽名(不得以個人印章代替)。
2. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定，否則閣下的認購申請將不獲接納：

支票必須：	銀行本票必須：
<ul style="list-style-type: none"> 為港元； 不得為期票； 註明抬頭人為「中國銀行(香港)代理人有限公司—稀美資源公開發售」； 劃線註明「只准入抬頭人賬戶」； 	<ul style="list-style-type: none"> 須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證閣下姓名／名稱。銀行本票所示姓名／名稱須與閣下姓名／名稱相同。如屬聯名申請，銀行本票背面所示姓名／名稱必須與排名首位申請人的姓名／名稱相同。
<ul style="list-style-type: none"> 從閣下在香港的港元銀行賬戶中開出；及 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與閣下姓名／名稱相同。如屬聯名申請，賬戶名稱必須與排名首位申請人的姓名／名稱相同。 	

倘閣下欲以本身名義申請將予發行的香港發售股份，請使用本表格

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格（隨附支票或銀行本票）投入下列任何一家中國銀行（香港）有限公司分行的收集箱：

地區	分行名稱	地址
港島區	軒尼詩道409號分行	香港灣仔 軒尼詩道409-415號
九龍區	太子分行	香港九龍 彌敦道774號
新界區	大圍分行	香港新界沙田 大圍道74-76號

5. 閣下可於下列時間遞交申請表格：

二零二零年二月二十六日（星期三）— 上午九時正至下午五時正
二零二零年二月二十七日（星期四）— 上午九時正至下午五時正
二零二零年二月二十八日（星期五）— 上午九時正至下午五時正
二零二零年二月二十九日（星期六）— 上午九時正至下午一時正
二零二零年三月二日（星期一）— 上午九時正至中午十二時正

6. 截止遞交申請的時間為二零二零年三月二日（星期一）中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間開始辦理申請登記，唯一會影響此時間的變化因素為當日的天氣情況（詳見招股章程「如何申請香港發售股份-10. 惡劣天氣對辦理申請登記的影響」）。

XIMEI RESOURCES HOLDING LIMITED

稀美資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed 4.
4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you:
 - are an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
 - are a director or chief executive officer of the Company and/or any of its subsidiaries;
 - are a connected person (as defined in the Listing Rules) of the Company or will become a connected person of the Company immediately upon completion of the Global Offering;
 - are an associate (as defined in the Listing Rules) of any of the above; or
 - have been allocated or have applied for or indicated an interest in any International Placing Shares or otherwise participate in under the International Placing.

B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving **electronic application instructions** to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- **undertake** to execute all relevant documents and instruct and authorise the Company and/or the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Co-Lead Managers and/or the Underwriters (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name as required by the Articles of Association;
- **agree** to comply with the Companies Law, the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the laws of Hong Kong), the Companies Ordinance (Chapter 622 of the laws of Hong Kong) and the Articles of Association;
- **confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- **confirm** that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- **confirm** that you are aware of the restrictions on the Global Offering in the Prospectus;

- **agree** that none of the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Co-Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- **undertake and confirm** that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any International Placing Shares under the International Placing nor participated in the International Placing;
- **agree** to disclose to the Company, the Hong Kong Share Registrar, the receiving bank(s), the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Co-Lead Managers, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Co-Lead Managers, the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- **agree** that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- **agree** that your application will be governed by the laws of Hong Kong;
- **represent, warrant and undertake** that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- **warrant** that the information you have provided is true and accurate;
- **agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- **authorise** the Company to place your name(s) on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you have chosen to collect the share certificate(s) and/or refund cheque(s) in person;
- **declare and represent** that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- **understand** that the Company, the Joint Global Coordinators, Joint Bookrunners, the Joint Lead Managers and the Co-Lead Managers will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) **warrant** that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or through **White Form eIPO** Service Provider by you or by any one as your agent or by any other person; and

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to **White Form eIPO** Services Provider and (ii) you have due authority to sign the Application Form or give **electronic application instructions** on behalf of that other person as their agent.

D. Power of attorney

If your application is made through an authorised attorney, the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Co-Lead Managers may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price is expected to be fixed on or around Tuesday, 3 March 2020. Applicants are required to pay the maximum Offer Price of HK\$2.89 for each Hong Kong Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed between the Company and the Joint Bookrunners (for themselves and on behalf of the Underwriters) on or before Sunday, 8 March 2020, the Global Offering will not proceed.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the final Offer Price, the indication of the level of interest in the International Placing, the level of applications under the Hong Kong Public Offer and the basis of allocation of the Hong Kong Public Offer on Wednesday, 11 March 2020 on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.zhiyuanm.com. Results of allocations in Hong Kong Public Offer, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

The allocation of the Offer Shares between the Hong Kong Public Offer and the International Placing will be subject to reallocation as described in the section "Structure and Conditions of the Global Offering" in the Prospectus. In addition, the Joint Bookrunners may, in certain circumstances, reallocate Offer Shares from the International Placing to the Hong Kong Public Offer to satisfy valid applications under the Hong Kong Public Offer. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be allocated to the Hong Kong Public Offer following such reallocation shall not be more than double the initial allocation to the Hong Kong Public Offer (i.e. 15,000,000 Offer Shares, being 20% of the Offer Shares under the Global Offering), and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$2.23 per Offer Share) stated in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Hong Kong Offer Shares, you may collect your share certificate(s) and/or refund cheque(s) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 March 2020 or such other date as notified by us.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your share certificate(s) and/or refund cheque(s) personally within the time period specified for collection, they will be despatched promptly to the address as specified on this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares, your refund cheque(s) and/or share certificate(s) will be sent to the address on the relevant Application Form on Wednesday, 11 March 2020, by ordinary post at your own risk.

No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

The refund procedures are stated in "How to Apply for Hong Kong Offer Shares — 14. Despatch/collection of share certificates and refund monies" of the Prospectus.

Application by HKSCC Nominees Limited ("HKSCC Nominees")

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section of this Application Form, except the first one regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)"; and
- "Refund of your money".

The following sections in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- "8. How many applications can you make"; and
- "12. Circumstances in which you will not be allotted Hong Kong Offer Shares".

Effect of the Information You Give to Computershare Hong Kong Investor Services Limited

Computershare Hong Kong Investor Services Limited and its related bodies' corporate, directors, officers, employees and agents ("**Representatives**") expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant or in connection with this document or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.

XIMEI RESOURCES HOLDING LIMITED

稀美資源控股有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

甲、可提出申請的人士

- 閣下及閣下為其利益提出申請的任何人士必須年滿18歲或以上並持有香港地址。
- 倘閣下為商號，申請必須以個別成員名義提出。
- 聯名申請人不得超過4名。
- 倘閣下為法人團體，申請必須經獲正式授權人員簽署，並註明其所屬代表職銜及蓋上公司印鑑。
- 閣下必須身處美國境外，並非美國籍人士（定義見美國《證券法》S規例），亦非中國法人或自然人。
- 除非在上市規則所准許的情況下，否則下列人士概不得申請任何香港發售股份：
 - 現為本公司及／或其任何附屬公司股份的實益擁有人；
 - 本公司及／或其任何附屬公司的董事或主要行政人員；
 - 本公司的關連人士（定義見上市規則）或緊隨全球發售完成後將成為本公司關連人士的人士；
 - 上述任何人士的聯繫人（定義見上市規則）；或
 - 已獲分配或已申請或表示有意申請國際配售項下的任何國際配售股份或以其他方式參與國際配售的人士。

乙、倘閣下為代名人

閣下作為代名人可提交超過一份香港發售股份申請，方法是：(i) 透過中央結算及交收系統（「中央結算系統」）向香港結算發出電子認購指示（如閣下為中央結算系統參與者）；或(ii) 使用白色或黃色申請表格，以自身名義代表不同的實益擁有人提交超過一份申請。

丙、填交本申請表格的效用

一經填妥及遞交本申請表格，即表示閣下（如屬聯名申請人，則各人士共同及個別）代表閣下本身，或作為閣下代其行事的每位人士的代理或代名人：

- 承諾簽立所有相關文件，並指示及授權本公司及／或獨家保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、副牽頭經辦人及／或包銷商（或其代理或代名人）作為本公司代理為閣下簽立任何文件及代表閣下進行一切必需事宜，以按照組織章程細則的規定將閣下獲分配的任何香港發售股份以閣下名義登記；
- 同意遵守公司法、香港法例第32章公司（清盤及雜項條文）條例、香港法例第622章公司條例及組織章程細則；
- 確認閣下已閱讀招股章程及本申請表格所載的條款及條件以及申請程序，並同意受其約束；
- 確認閣下已接獲及閱讀招股章程，且閣下提出申請時僅依賴招股章程所載資料及陳述，不會依賴任何其他資料或陳述（招股章程任何補充文件所載者除外）；
- 確認閣下知悉招股章程有關全球發售的限制；

- 同意本公司、獨家保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、副牽頭經辦人、包銷商、彼等各自的董事、高級人員、僱員、合夥人、代理、顧問及參與全球發售的任何其他各方現時或日後均毋須對並非載於招股章程（及其任何補充文件）的任何資料及陳述負責；
- 承諾及確認閣下或閣下為其利益提出申請的人士並無申請或承購或表示有意申請（亦不會申請或承購或表示有意申請）國際配售項下的任何國際配售股份，亦無參與國際配售；
- 同意向本公司、香港證券登記處、收款銀行、獨家保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、副牽頭經辦人、包銷商及／或其各自的顧問及代理披露其所要求提供有關閣下及閣下為其利益提出申請的人士的任何個人資料；
- 倘香港境外任何地方的法例適用於閣下的申請，則同意及保證閣下已遵守所有有關法例，且本公司、獨家保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、副牽頭經辦人、包銷商以及其各自的任何高級人員或顧問概不會因接納閣下的購買要約，或閣下根據招股章程及本申請表格所載條款及條件的權利及責任所引致的任何行動，而違反香港境外的任何法例；
- 同意閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- 同意閣下的申請受香港法例規管；
- 聲明、保證及承諾(i) 閣下明白香港發售股份不曾亦不會根據美國《證券法》登記；及(ii) 閣下及閣下為其利益申請香港發售股份的人士均身處美國境外（定義見S規例），或屬S規例第902條第(h)(3)段所述人士；
- 保證閣下提供的資料真實及準確；
- 同意接納所申請數目或分配予閣下但數目較申請為少的香港發售股份；
- 授權本公司將閣下的姓名／名稱列入本公司股東名冊，作為閣下獲分配的任何香港發售股份的持有人，並授權本公司及／或其代理以普通郵遞方式按申請所示地址向閣下或聯名申請排名首位申請人寄發任何股票及／或退款支票，郵誤風險由閣下承擔，除非閣下選擇親身領取股票及／或退款支票；
- 申報及聲明此乃閣下為本身或為其利益提出申請的人士所提出及擬提出的唯一申請；
- 明白本公司、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及副牽頭經辦人將依賴閣下的申報及陳述而決定是否向閣下配發任何香港發售股份，閣下如作出虛假申報，可能會被檢控；
- （倘本申請為閣下本身的利益提出）保證閣下或作為閣下代理的任何人士或任何其他人士不曾亦不會為閣下的利益以白色或黃色申請表格或向香港結算或通過白表eIPO服務供應商發出電子認購指示而提出其他申請；及

倘閣下欲以本身名義申請將予發行的香港發售股份，請使用本表格

- (倘閣下作為代理為另一人士的利益提出申請)保證(i) 閣下(作為代理或為該人士利益)或該人士或作為該人士代理的任何其他人士不曾亦不會以白色或黃色申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示而提出其他申請；及(ii) 閣下獲正式授權作為該其他人士的代理代為簽署本申請表格或發出電子認購指示。

丁、授權書

如閣下透過授權人士提出申請，本公司、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及副牽頭經辦人可按其認為合適的任何條件(包括出示獲授權證明)酌情接納或拒絕閣下的申請。

釐定發售價及香港發售股份的分配

預期發售價會於二零二零年三月三日(星期二)或前後釐定。申請人須繳付每股香港發售股份2.89港元的最高發售價，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘若本公司與聯席賬簿管理人(為彼等本身及代表包銷商)並無於二零二零年三月八日(星期日)或之前協定發售價，則全球發售將不會進行。

截止辦理認購申請前，概不處理香港發售股份的申請或配發任何香港發售股份。

本公司預期將於二零二零年三月十一日(星期三)在聯交所網站 www.hkexnews.hk 及本公司網站 www.zhiyuanm.com 公佈最終發售價、國際配售的踴躍程度、香港公開發售的水平及香港公開發售分配基準。香港公開發售的分配結果以及成功申請人的香港身份證/護照/香港商業登記號碼(如適用)將於上述網站公佈。

香港公開發售與國際配售之間的發售股份分配須根據招股章程「全球發售的架構及條件」一節所述予以重新分配。此外，在若干情況下，聯席賬簿管理人可將發售股份由國際配售重新分配至香港公開發售以滿足香港公開發售項下的有效申請。根據聯交所發出的指引信HKEX-GL91-18，倘有關重新分配並非根據上市規則第18項應用指引作出，則於有關重新分配後可分配至香港公開發售的發售股份的最高總數不應超過初始分配至香港公開發售的數目的兩倍(即15,000,000股發售股份，為全球發售項下發售股份的20%)，而最終發售價須釐定為招股章程所述指示性發售價範圍的最低位(即每股發售股份2.23港元)。

倘閣下成功申請香港發售股份(全部或部分)

倘閣下申請1,000,000股或以上香港發售股份，閣下可於二零二零年三月十一日(星期三)上午九時正至下午一時正或我們所通知的其他日期，親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)領取股票及/或退款支票。

倘閣下為個人並合資格親身領取，閣下不得授權任何其他人士代為領取。倘閣下為公司申請人並合資格委派他人代為領取，閣下的授權代表須攜同蓋上公司印鑑的公司授權書領取。個人及授權代表均須於領取時出示香港中央證券登記有限公司接納的身份證明文件。

倘閣下未在指定領取時間親身領取股票及/或退款支票，有關股票及/或退款支票將立即以普通郵遞方式寄發至本申請表格所示地址，郵誤風險由閣下自行承擔。

倘閣下申請1,000,000股以下香港發售股份，閣下的退款支票及/或股票將於二零二零年三月十一日(星期三)以普通郵遞方式寄往有關申請表格所示地址，郵誤風險由閣下自行承擔。

本公司不會就已付申請股款發出收據，亦不會發出臨時所有權文件。

退回款項

若閣下未接獲任何香港發售股份或申請僅部分獲接納，本公司將不計利息退回閣下的申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。如發售價低於最高發售價，本公司將不計利息退回多收申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

有關退款程序載於招股章程「如何申請香港發售股份—14. 寄發/領取股票及退回股款」。

香港中央結算(代理人)有限公司(「香港結算代理人」)提出的申請

如本申請表格由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，本申請表格與招股章程不符的條文將不適用，且以招股章程所述者為準。

在不限制此段一般應用的前提下，本申請表格的以下部分在香港結算代理人作簽署人的情況下並不適用：

- 第一頁的「申請人聲明」；
- 第一頁的「警告」；
- 「倘閣下為代名人」；
- 本申請表格「填交本申請表格的效用」一節項下的所有陳述及保證，惟首項有關以申請人名義登記香港發售股份及簽署使申請人登記成為香港發售股份持有人的文件除外；
- 「倘閣下成功申請認購香港發售股份(全部或部分)」；及
- 「退回款項」。

招股章程「如何申請香港發售股份」一節的以下各節在香港結算代理人作簽署人的情況下並不適用：

- 「8. 閣下可提交的申請數目」；及
- 「12. 閣下將不獲配發香港發售股份的情況」。

閣下提供給香港中央證券登記有限公司的資訊的有關影響

香港中央證券登記有限公司和其有關連的法人團體、董事、高級人員、僱員及代理人(「代表」)在法律所容許的最大限度內明確卸棄及免除在任何方面與申請人或代表申請人在此文件提供的或與此文件或在此文件下提供的任何服務相關的任何資料，或任何申請人或代表申請人提供與此文件或在此文件下提供的任何服務相關的任何其他書面或口頭通訊，有關或相關由申請人或任何其他人士或實體所遭受或招致不論如何造成的任何損失或損害的任何法律責任。此包括，但不限於，該等資料中不論如何造成的任何錯誤或遺漏，或代表或任何其他人士或實體對該等資料或任何該等資料的文件記錄、影像、記錄或複製品作出的任何依據，或其準確性、完整性、合時性或可靠性。

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque and e-Auto Refund payment instruction, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities’ holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities’ holders of the Company;
- verifying securities holders’ identities;
- establishing benefit entitlements of securities’ holders of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities’ holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and

- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities’ holders and/or regulators and/or any other purposes to which the securities’ holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company’s appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities’ holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc..

4. Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the “Corporate Information” section of the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明本公司及香港證券登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「《條例》」)的政策和慣例。

1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港證券登記處的服務時，必須向本公司或其代理人及香港證券登記處提供正確個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或香港證券登記處無法落實轉讓或另行提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及／或寄發閣下應得的股票及／或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港證券登記處。

2. 目的

證券持有人的個人資料可以任何方式被採用、持有、處理及／或保存，以作下列用途：

- 處理閣下的申請及退款支票及電子自動退款指示(如適用)、核實是否符合本申請表格及招股章程所載條款和申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和證券持有人資料；
- 披露有關資料以便作出權益索償；及

- 與上述有關的任何其他附帶或相關用途及／或致使本公司及香港證券登記處能履行彼等對證券持有人及／或監管機構的責任及／或證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及香港證券登記處所持有關證券持有人的個人資料將會保密，但本公司及香港證券登記處可以在為達到上述任何用途的必要情況下，向下列任何人士披露、索取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理人，例如財務顧問、收款銀行和海外主要股份過戶登記處；
- (倘證券申請人要求將證券存入中央結算系統)香港結算或香港結算代理人，彼等將就中央結算系統的運作使用有關個人資料；
- 向本公司或香港證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或法例、規則或法規另有規定者；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4. 保留個人資料

本公司及香港證券登記處將於達成收集個人資料的用途所需期限內保留證券申請人及持有人的個人資料。無需再保留的個人資料將會根據《條例》銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定本公司或香港證券登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司和香港證券登記處有權就處理任何要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向香港證券登記處的私隱審查主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

樣版

This page is intentionally left blank
此乃白頁 特意留空

Sample

樣版

This page is intentionally left blank
此乃白頁 特意留空

Sample