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This document is important and requires your immediate attention. If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

ChinaAMC ETF Series (the “Trust”)

(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

ChinaAMC CES China A80 Index ETF

**(RMB Counter Stock Code: 83180)
(HKD Counter Stock Code: 03180)
(the “Terminating Sub-Fund”)**

Announcement and Notice of Termination, Voluntary Deauthorisation and Delisting

The termination of the Terminating Sub-Fund will become effective on 26 February 2020. The deauthorisation of the Terminating Sub-Fund will become effective on 26 February 2020. The delisting of the Terminating Sub-Fund from SEHK will also become effective from 9:00 a.m. on 26 February 2020.

Reference is made to the Announcement and Notice dated 9 October 2017 and titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waiver from Strict Compliance with Certain Provisions of the Code” (the “First Announcement”), First Distribution Announcement dated 4 December 2017 (the “First Distribution Announcement”), Final Distribution Announcement dated 3 January 2020 (the “Final Distribution Announcement”) and Supplementary Announcement to the Final Distribution Announcement dated 20 January 2020 (the “Supplementary Announcement”) issued by China Asset Management (Hong Kong) Limited (the “Manager”), the manager of the Trust and the Terminating Sub-Fund.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement, the First Distribution Announcement, the Final Distribution Announcement and the Supplementary Announcement (as the case may be).

The purpose of this Announcement is to inform the Relevant Investors that the Trustee and the Manager have formed an opinion on 7 January 2020 that the Terminating Sub-Fund has no outstanding contingent or actual liabilities or assets. The termination process of the Terminating Sub-Fund has been completed. The Terminating Sub-Fund is therefore terminated from the date of this Announcement.

Furthermore, the SFC has approved the deauthorisation of the Terminating Sub-Fund and SEHK has approved the delisting of the Terminating Sub-Fund. The Deauthorisation will become effective on 26 February 2020 and the delisting will also become effective from 9:00 a.m. on the Termination Date.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at (852) 3406 8686 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong, or visiting the Manager's website: <http://www.chinaamc.com.hk/en/products/etf/a80/fund-details.html>¹.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**China Asset Management (Hong Kong) Limited
as Manager of the Trust and the Terminating Sub-Fund**

Date: 26 February 2020

¹ The website has not been reviewed by the SFC.