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ZHUHAI HOLDINGS INVESTMENT GROUP LIMITED

珠海控股投資集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 908)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

References are made to (i) the announcement dated 21 January 2020 (the “**Rule 3.5 Announcement**”) and the clarification announcement dated 7 February 2020 jointly issued by Zhuhai Holdings Investment Group Limited (the “**Company**”) and Longway Services Group Limited (the “**Offeror**”), in relation to, among other things, the Offer; and (ii) the announcement dated 10 February 2020 jointly issued by the Company and Offeror in relation to the delay in despatch of the Composite Document. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Rule 3.5 Announcement.

The Board is pleased to announce that Southwest Securities (HK) Capital Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee in respect of the Offer and as to whether the terms of the Offer are fair and reasonable and as to acceptance of the Offer. The appointment of Southwest Securities (HK) Capital Limited as the independent financial adviser has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

Southwest Securities (HK) Capital Limited is a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO.

The advice of Southwest Securities (HK) Capital Limited and the recommendation of the Independent Board Committee in respect of the Offer will be included in the Composite Document to be jointly despatched by the Company and the Offeror to the Shareholders as soon as possible and in compliance with the Takeovers Code.

By Order of the Board
Zhuhai Holdings Investment Group Limited
Huang Xin
Chairman

Hong Kong, 26 February 2020

As at the date of this announcement, the Board comprises Mr. HUANG Xin, Mr. JIN Tao, Mr. YE Yuhong and Mr. LI Wenjun as executive Directors; Datuk Wira LIM Hock Guan (Mr. LIM Seng Lee as his alternate), Mr. KWOK Hoi Hing (Mr. ZHU Minming as his alternate) and Mr. ZOU Chaoyong as non-executive Directors; and Mr. HUI Chiu Chung, Mr. CHU Yu Lin, David, Mr. Albert HO and Mr. WANG Yijiang as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.