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## **COSLIGHT TECHNOLOGY INTERNATIONAL GROUP LIMITED**

**光宇國際集團科技有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1043)**

### **NOTICE OF SPECIAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that a special general meeting of Coslight Technology International Group Limited (the “**Company**”) will be held at Room 2501-2502, COSCO Tower, 181-183 Queen’s Road Central, Hong Kong on Wednesday, 18 March 2020 at 3:00 p.m., for the purpose of considering and, if thought fit, passing the following resolution (with or without amendments) as ordinary resolution of the Company:

#### **ORDINARY RESOLUTION**

**“THAT**

- (i) (a) the investment agreement dated 20 December 2019 entered into between 哈爾濱光宇電源股份有限公司(Harbin Coslight Power Company Limited\*) (a non-wholly owned subsidiary of the Company) (the “**Vendor**”) and 昆宇(東營)股權投資合夥企業(有限合夥)(Kunyu (Dongying) Equity Investment Partnership (Limited Partnership)\*) (the original purchaser) (“**Kunyu (Dongying)**”), (b) the supplemental agreement dated 20 December 2019 entered into amongst the Vendor, Kunyu (Dongying), 東營昆宇新能源科技有限公司(Dongying Kunyu New Energy Technology Company Limited\*) (a company controlled by and being the purchaser designated by Kunyu (Dongying)) (the “**Purchaser**”) and 哈爾濱光宇蓄電池股份有限公司(Harbin Coslight Storage

\* *For identification purpose only*

Battery Company Limited\*) (an indirect 97.35%-owned subsidiary of the Company) to amend certain terms of the investment agreement and (c) the two other supplemental agreements both dated 24 February 2020 entered into between the Vendor, Kunyu (Dongying) and the Purchaser to further amend the terms of the investment agreement relating to the payment terms of the consideration, and the addition of specified time period for the non-compete undertaking and the use of the name of “Coslight”, respectively, collectively in relation to, inter alia, the proposed disposal of the entire equity interests in 東營昆宇電源科技有限公司(Dongying Kunyu Energy Technology Company Limited\*) to the Purchaser at an aggregate consideration of RMB860 million (collectively, the “**Agreements**”) and any transactions contemplated thereunder be and are hereby approved; and

- (ii) the directors of the Company be and are hereby authorised to do all such acts and things, to sign, execute and ratify all such documents, deeds, acts, matters and things, as the case may be in their discretion consider necessary, desirable or expedient to carry out and implement the Agreements and all the transactions contemplated thereunder into full effect.”

By Order of the Board  
**Coslight Technology International Group Limited**  
**SONG Dian Quan**  
*Chairman*

Hong Kong, 28 February 2020

*Notes:*

- (i) A shareholder of the Company entitled to attend and vote at the above meeting is entitled to appoint one proxy or more than one proxy (if he/she holds two or more shares) who must be an individual or individuals to attend and vote instead of him/her. A proxy does not need to be a shareholder of the Company.
- (ii) The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power of attorney or authority, must be deposited with the Company’s Hong Kong branch share registrar, Tricor Secretaries Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, for registration not less than 48 hours (excluding any part that a day is a public holiday) before the time appointed for holding the meeting and any adjourned meeting.

- (iii) For determining the entitlement to attend and vote at the above meeting, the register of members of the Company will be closed from Monday, 16 March 2020 to Wednesday, 18 March 2020 both days inclusive, during which period no transfer of shares of the Company will be registered. In order to be eligible to attend and vote at the above meeting, unregistered holders of shares of the Company should ensure that all the share transfer documents accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar, Tricor Secretaries Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, for registration not later than 4:30 p.m. on Friday, 13 March 2020.
- (iv) If typhoon signal no. 8 or above remains hoisted or a black rainstorm warning signal is in force at 8:00 a.m. on the date of the above meeting, the above meeting will be postponed. The Company will post an announcement on the Company's website at <http://www.irasia.com/listco/hk/coslight> and the HKExnews website at <http://www.hkexnews.hk> to notify shareholders of the date, time and place of the rescheduled meeting.

*As at the date of this notice, the executive directors of the Company are Mr. SONG Dian Quan, Ms. LUO Ming Hua, Mr. LI Ke Xue, Mr. XING Kai, Mr. ZHANG Li Ming and Mr. LIU Xing Quan; and the independent non-executive directors of the Company are Dr. GAO Yun Zhi, Mr. LI Zeng Lin and Ms. ZHU Yan Ling.*