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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **BPHL CAPITAL MANAGEMENT LIMITED**

*(incorporated in the British Virgin Islands with limited liability)*

**U.S.\$600,000,000 5.95 per cent. Guaranteed Bonds due 2023**

**(Stock Code: 40171)**

**unconditionally and irrevocably guaranteed by**



## **BEIJING PROPERTIES (HOLDINGS) LIMITED**

**北京建設（控股）有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 925)**

**with the benefit of a Keepwell and Liquidity Support Deed  
issued by Beijing Enterprises Group Company Limited (北京控股集團有限公司)**

### ***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

Guotai Junan International	Credit Suisse	China CITIC Bank International	CMB International	CCB International	Industrial Bank Co., Ltd. Hong Kong Branch	Shanghai Pudong Development Bank Hong Kong Branch	China Everbright Bank Hong Kong Branch	DBS Bank Ltd.
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### ***Joint Lead Managers and Joint Bookrunners***

Silk Road International	Zhongtai International	Orient Securities (Hong Kong)	CLSA	TF International	CMBC Capital	CMB Wing Lung Bank Limited	China Industrial Securities International	China Investment Securities International
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$600,000,000 5.95 per cent. guaranteed bonds due 2023 (the “**Bonds**”) to be issued by BPHL Capital Management Limited (the “**Issuer**”) and guaranteed by Beijing Properties (Holdings) Limited (the “**Guarantor**”) with the benefit of a keepwell and liquidity support deed issued by Beijing Enterprises Group Company Limited (北京控股集團有限公司) by way of an issue of debt to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of Laws of Hong Kong) only, as described in the offering circular dated 24 February 2020. The listing of and permission to deal in the Bonds is expected to become effective on or about 28 February 2020.

*As at the date of this announcement, Mr. Qian Xu, Mr. Siu Kin Wai, Mr. Zhao Jiansuo, Mr. Dong Qilin, Mr. Li Changfeng, Mr. Cheng Ching Fu, Mr. Yu Luning and Mr. Ng Kin Nam are the executive Directors; and Mr. Goh Gen Cheung, Mr. Zhu Wuxiang, Mr. James Chan, Mr. Song Lishui and Mr. Xie Ming are the independent non-executive Directors.*

*As at the date of this announcement, Mr. Siu Kin Wai and Mr. Cheng Ching Fu are the directors of the Issuer.*

Hong Kong, 27 February 2020