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**CMOC**

**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

## **RESULTS OF THE ISSUANCE OF THE 2020 FIRST TRANCHE SUPER SHORT-TERM FINANCING INSTRUMENTS**

This announcement is made by China Molybdenum Co., Ltd.\* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

We refer to the announcement dated 12 April 2019 in relation to the acceptance of registration of super short-term financing instruments of the Company, the announcement of the Company dated 28 April 2019 in relation to the results of the issuance of the 2019 first tranche super short-term financing instruments, the announcement of the Company dated 5 August 2019 in relation to the results of the issuance of the 2019 second tranche super short-term financing instruments and the announcement of the Company dated 18 October 2019 in relation to the results of the issuance of the 2019 third tranche super short-term financing instruments, and the announcements of the Company dated 29 March 2018 and 25 May 2018 and the circular of the Company dated 23 April 2018 in relation to, among other things, the proposed issuance of debt financing instruments.

## I. REGISTRATION OF THE SUPER SHORT-TERM FINANCING INSTRUMENTS

In accordance with the notice of acceptance of registration issued on 10 April 2019 (Zhong Shi Xie Zhu [2019] SCP No. 99) (the “**Notice**”) from the National Association of Financial Market Institutional Investors (the “**Association**”), the Association accepted the registration of the Company’s super short-term financing instruments. Pursuant to the Notice, the registration of the Company’s super short-term financing instruments in a principal amount of RMB6 billion will be valid for a period of two years from the issuance date of the Notice (namely 10 April 2019). The Company may issue the super short-term financing instruments in tranches during the effective period of registration, and shall file with the Association before making any issuance which is required to be filed after the registration. Upon completion of the issuance, the results of issuance shall be disclosed through channels recognized by the Association.

## II. ISSUANCE OF THE SUPER SHORT-TERM FINANCING INSTRUMENTS

In accordance with the Notice, the Company successfully issued the 2020 first tranche of super short-term financing instruments. The issuance results are as follows:

| <b>Particulars of the issuance</b>           |  |  |                                     |
|--|--|--|-------------------------------------|
| <b>Name</b>                                  | China Molybdenum Co., Ltd. 2020 first tranche super short-term financing instruments | <b>Abbreviation</b>                    | 20 CMOC SCP001                      |
| <b>Code</b>                                  | 012000559  | <b>Term</b>                            | 180 days                            |
| <b>Interest commencement date</b>            | 28 February 2020   | <b>Payment date</b>                    | 26 August 2020                      |
| <b>Total amount of the proposed issuance</b> | RMB1.00 billion  | <b>Total amount of actual issuance</b> | RMB1.00 billion                     |
| <b>Coupon</b>                                | 3.10%  | <b>Issue price</b>                     | RMB100 per note (RMB100 face value) |

| <b>Application for subscription</b>                    |          |                                      |                 |
|--|----------|--------------------------------------|-----------------|
| <b>Number of qualified applicants for subscription</b> | 12 units | <b>Qualified subscription amount</b> | RMB1.81 billion |
| <b>Highest subscription price</b>                      | 3.78%    | <b>Lowest subscription price</b>     | 2.90%           |
| <b>Number of valid subscription applicants</b>         | 10 units | <b>Amount of valid subscription</b>  | RMB1.00 billion |
| <b>Bookrunner</b>                                      |          | China Minsheng Banking Corp., Ltd.   |                 |
| <b>Lead underwriter</b>                                |          | China Minsheng Banking Corp., Ltd.   |                 |

The Company will make further announcement(s) to keep shareholders and prospective investors informed of the progress of the issuance of the super short-term financing instruments.

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Li Chaochun**  
*Chairman*

Luoyang City, Henan Province, the PRC, 28 February 2020

*As at the date of this announcement, the Company's executive directors are Mr. Li Chaochun and Mr. Li Faben; the Company's non-executive directors are Mr. Guo Yimin, Mr. Yuan Honglin and Mr. Cheng Yunlei; and the Company's independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.*

\* *For identification purposes only*