

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		29/02/2020					
To : Hong Kong Exchanges	and Clear	ring Limited					
Name of Issuer Date Submitted	Chevalier 2/3/2020	International Hold	ings Limited				
I. Movements in Authorised	Share Ca	pital					
1. Ordinary Shares							
(1) Stock code :025	1) Stock code :025Description :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month_	540,000,000	HK\$1.25	HK\$675,000,000			
Increase/(decrease)	_	-					
Balance at close of the mon	th _	540,000,000	HK\$1.25	HK\$675,000,000			
(2) Stock code : N/A	Descrip	tion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month							
Increase/(decrease)	-						
Balance at close of the mon	th _						

Stock code :	N/A Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	N/A Descrip	tion :		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month			
Total authorised sha (State currency):	re capital at th	ne end of the		\$675,000,000
II. Movements in Issue	ed Share Capita	I		
	No. of ordi	nary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	301,928,440		<u> </u>	
Increase/ (decrease) during the month				<u> </u>
Balance at close of the month	301,928,440	-	-	-

2. Preference Shares

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme						No. of constant of
including EGM approval date	N	Movement duri	ng the month		- No. of now charge of	No. of new shares of issuer which may be
(dd/mm/yyyy) and					issuer issued during	
class of shares						thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. N/A						
(/ /)						
shares						
(Note 1)						
2 NI/A						
2. N/A						
(/ /)						
shares						
(Note 1)						
(**************************************						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	II A. (Ordina	ry shares)		
	1 1 0		•	her class)		
Total funds raised of options (State cu	during the mo	onth from exe	rcise			
or options (State Cu	iii c iiicy)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(\				
(dd/mm/yyyy) 3. N/A	(/ /)				
0.17/11						
(/ /)						
Stock code (if listed) Class of shares						
1 (1 (1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubaculation pulsa						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
(uu/111111/yyyy)	(/ /	,				
		Total B	. (Ordina	ary shares) ce shares)	-	=
			(Preferen	ce shares)	-	_
			(C	other class)	-	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)	<u></u>				
2. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
						
Stock code (if listed)						
Class of shares						
Outer animation mains						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares)	-	_
			(Preteren (∩	ce shares) ther class)	-	_
			()			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	-	
	-	
	4	
shares (Note 1)		
2. N/A		
]	
shares (Note 1)	1	
3. N/A		
0. <u>11/11</u>	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

							No. of new	No. of new
Type of Issue							shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the month
. , , , , , , , , , , , , , , , , , , ,			Class of shares		NI/A			
			issuable (Note 1)	-	I 1 / / / / / / / / / / / / / / / / / / /			
Rights issue	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)		N/A			
Open offer	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)		N/A			
Placing	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	,	N/A			
Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
	Open offer Placing	Placing At price: At price: At price:	Rights issue At price: State currency Open offer At price: State currency Placing At price: State currency	Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: issue and allotment date: (dd/mm/yyyy) EGM approval date:	Rights issue At price: State currency	Rights issue At price: State currency State (dd/mm/yyyy) Open offer At price: State currency State currency State currency State currency State (dd/mm/yyyy) Placing At price: State currency State currency State currency State (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / State (dd/mm/yyyy)) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / State (dd/mm/yyyy)) EGM approval date: (/ / / State (dd/mm/yyyy)) EGM approval date: (/ / / State (dd/mm/yyyy)) EGM approval date: (/ / / State (dd/mm/yyyy)) EGM approval date: (/ / / State (dd/mm/yyyy)) EGM approval date: (/ / / State (dd/mm/yyyy)) EGM approval date: (/ / / State (dd/mm/yyyy))	Rights issue At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (/ /) Issue and allotment date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /) Placing At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	Type of Issue Rights issue At price: State currency Open offer At price: State currency Placing At price: State currency Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
Scrip dividend	At price:	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
Consideration issue	At price:	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	Repurchase of shares Redemption of shares Consideration	Scrip dividend At price: Repurchase of shares Redemption of shares Consideration At price:	Scrip dividend At price: State currency—— Repurchase of shares Redemption of shares Consideration At price: State	Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Scrip dividend At price: State currency—— Issue and allotment date: (dd/mm/yyyy) C	Scrip dividend At price: State currency————————————————————————————————————	Scrip dividend At price: State currency—— Issue and allotment date: (1 / 1) (dd/mm/yyyy) EGM approval date: (1 / 1) (dd/mm/yyyy)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
10.	AT DEICA:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				ordinary sh			-
			(Pre	ference sh (Other c			- -
To	otal increase / (decrease) in ord	dinary shares du	ring the month (i.e. Total	of A to E):	(1)	N/A
					(2		N/A
	otal increase / (decrease) in pre		,		,		N/A
(7	otal increase / (decrease) in oth These figures should be the apital").)		,			·	N/A ssued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);

(V)	filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	arks (if any):
N/A	
Subm	nitted by: MUI Chin Leung
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.