

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	29/02	2/2020			
To : Hong Kong Exchanges	and Clearing Lim	nited			
Name of Issuer Date Submitted	Real Nutriceutic	al Group Li	imited		
I. Movements in Authorised	Share Capital				
1. Ordinary Shares					
(1) Stock code : <u>2010</u>	Description :	Ordinary	Shares		
		ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedir	ng month <u>10,000,0</u>	000,000	0.01	100,000,000	
Increase/(decrease)	NIL			NIL	
Balance at close of the mon	th <u>10,000,0</u>	000,000	0.01	100,000,000	
(2) Stock code : <b>N/A</b>	Description :	N/A			
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares				
Stock code : N/A Descript	tion : N/A			
	No. of preference shares	Par value (State currency)	capital	
Balance at close of preceding month _				
Increase/(decrease)				
Balance at close of the month				
3. Other Classes of Shares				
Stock code : <u>N/A</u> Descript	tion : N/A			
	No. of other classes of shares	Par value (State currency)	capital	
Balance at close of preceding month _				
Increase/(decrease)				
Balance at close of the month				
Total authorised share capital at the end of the month (HK\$):				

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,591,978,666	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,591,978,666	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1. Share Option Scheme adopted on 01/02/2010 (Exercise Price: HK\$0.55)  Ordinary shares (Note 1)  3.	Share Options (un	der Share Opt	ion Schemes	of the Issuer)			
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable							
Including EGM approval date   Including the month   Including th							
Approval date (dd/mm/yyyy) and class of shares   Issuable   Granted   Exercised   Cancelled   Lapsed							
Continue			Movement duri	ng the month		tnereto -	
Class of shares   Issuable   Granted   Exercised   Cancelled   Lapsed							tne month
I.Share Option   Scheme adopted   On 01/02/2010   (Exercise Price: HK\$0.55)   Ordinary shares   (Note 1)   Shares   (Note 1)   Shares   (Note 1)   Total A. (Ordinary shares)   (Other class)   (Other class							
1. Share Option   Scheme adopted   On 01/02/2010   (Exercise Price: HK\$0.55)   Ordinary shares   NIL		Grantad	Evereiged	Cancollad	Lancad		
Scheme adopted		Granteu	Exercised	Caricelled	Lapseu		
On 01/02/2010   (Exercise Price: HK\$0.55)   Ordinary shares (Note 1)   O							
Continuity Shares   NIL   NIL   NIL   NIL   O   O							
HK\$0.55    Ordinary shares   NIL							
Ordinary shares   NIL   NIL   NIL   NIL   O   O							
(Note 1)  2.  (		NIII	NIII	NIII	NIII	Λ	0
2		1412	INIL	INIL	INIL	0	0
(	(14010-1)						
(	2						
(Note 1)  3.  ( / / )     shares (Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise	<u> </u>						
(Note 1)  3.  ( / / )     shares (Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  (Other class) N/A  Total funds raised during the month from exercise							
(Note 1)  3.  ( / / )     shares (Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  (Other class) N/A  Total funds raised during the month from exercise							
(Note 1)  3.  ( / / )     shares (Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  (Other class) N/A  Total funds raised during the month from exercise	( / / )						
(Note 1)  3.  ( / / )     shares (Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  (Other class) N/A  Total funds raised during the month from exercise	shares						
3.  (// / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A N/A  Total funds raised during the month from exercise							
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  N/A  Total funds raised during the month from exercise	(14016-1)						
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  N/A  Total funds raised during the month from exercise	3						
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A  Total funds raised during the month from exercise	<u> </u>						
(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A  Total funds raised during the month from exercise							
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(Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A  Total funds raised during the month from exercise	( / / )						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A				·			
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise	(Note 1)		Tota	JA (Ordina	ru oboroo)	NI/A	
(Other class) N/A  Total funds raised during the month from exercise			1018				
Total funds raised during the month from exercise				,	,		
				•	tner class)	N/A	
or obrious (Liva)		during the mo	nth from exerc				
	or options (HK\$)			N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.N/A						
( / / )						_
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	' )				
3.N/A	( , ,					
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4.N/A						
( / / ) Stock code (if listed)						
Subscription price EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
		Total E	3. (Ordina	ary shares) N/A		
				ice shares) <u>N/A</u>		_
				ther class) N/A		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / ) -					
-	<del>_</del> ,					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / ) -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / ) -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	, , ,	Т	otal C. (Ordina	ary shares) N/A	1	
			(Preferen	ce shares) N/A	\	<del>-</del> -
			(O	ther class) N/A	\	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Silates (Note 1)		-
0 1/4		
2. N/A		
( / / )		
shares (Note 1)		
		-
3. N/A		
J. 1V/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	14//1	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· · · · · · · · · · · · · · · · · · ·			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(GG/IIIII/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33/111/1/9999)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	NI/A
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33,)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares	_	
	issuable (Note 1)		
Capital     reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / /	)	
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)	-	
10. Other (Please specify) At price : State currency	<ul> <li>Issue and allotment ( / / date : (dd/mm/yyyy)</li> </ul>	)	
	EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	<u>N/A</u>
	Total E. (Ordin		
	sna Preference sha)	res) <u>N/A</u> res) N/A	_
	(Other cl	ass) N/A	_
		NI/A	
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E):	(1) N/A (2) N/A	
		\_/	
Total increase / (decrease) in preference share Total increase / (decrease) in other classes of s	· ,		
E):	-		
(These figures should be the same as the release (Capital").)	vant figures under II above ("Moveme	nts in Issued S	hare

Remarks (if any):
Submitted by:YAN Vivian
Title:Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.