

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

29/02/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer CECEP COSTIN New Materials Group Limited (In Provisional Liquidation)  
(the "Company")

Date Submitted 2 March 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2228 Description : ---

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>4,000,000,000</u>   | <u>HK\$0.10</u>                  | <u>HK\$400,000,000</u>                          |
| Increase/(decrease)                 | <u>---</u>             |                                  | <u>---</u>                                      |
| Balance at close of the month       | <u>4,000,000,000</u>   | <u>HK\$0.10</u>                  | <u>HK\$400,000,000</u>                          |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | _____                  | _____                            | _____   |
| Increase/(decrease)                 | _____                  |                                  | _____   |
| Balance at close of the month       | _____                  | _____                            | _____   |

## 2. Preference Shares

|  |                                |  |  |
|--|--------------------------------|--|--|
| Stock code : <u>    <b>N/A</b>    </u> Description : _____ |                                |  |  |
|  | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____                  | _____                          | _____                                      | _____  |
| Increase/(decrease) _____                                  | _____                          | _____                                      | _____  |
| Balance at close of the month _____                        | _____                          | _____                                      | _____  |

## 3. Other Classes of Shares

|  |                                      |  |  |
|--|--------------------------------------|--|--|
| Stock code : <u>    <b>N/A</b>    </u> Description : _____ |                                      |  |  |
|  | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____                  | _____                                | _____                                      | _____  |
| Increase/(decrease) _____                                  | _____                                | _____                                      | _____  |
| Balance at close of the month _____                        | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month (*State currency*) :     **HK\$400,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>2,329,266,000</b>   | --- | ---                     | ---                            |
| Increase/ (decrease) during the month | ---                    | --- | ---                     | ---                            |
| Balance at close of the month         | <b>2,329,266,000</b>   | --- | ---                     | ---                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|------------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed     |  |   |
| 1. Share Option Scheme   |                           |           |                            |            |  |   |
| (12/05/2010)   |                           |           |                            |            |  |   |
| Ordinary shares  | <b>0</b>                  | <b>0</b>  | <b>0</b>                   | <b>0</b>   | <b>0</b>   | <b>0</b>  |
| (Note 1)   |                           |           |                            |            |  |   |
| 2.   |                           |           |                            |            |  |   |
| ( / / )  |                           |           |                            |            |  |   |
| shares   |                           |           |                            |            |  |   |
| (Note 1)   |                           |           |                            |            |  |   |
| 3.   |                           |           |                            |            |  |   |
| ( / / )  |                           |           |                            |            |  |   |
| shares   |                           |           |                            |            |  |   |
| (Note 1)   |                           |           |                            |            |  |   |
|  |                           |           | Total A. (Ordinary shares) |            | <b>N/A</b>   |   |
|  |                           |           | (Preference shares)        |            | <b>N/A</b>   |   |
|  |                           |           | (Other class)              |            | <b>N/A</b>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <b>NIL</b> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. <b>N/A</b>  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |   |   |
| 2. <b>N/A</b>  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |   |   |
| 3. <b>N/A</b>  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |   |   |
| 4. <b>N/A</b>  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |   |   |
| Total B.   |                                 |  |                                  |   | (Ordinary shares)   | <b>N/A</b>  |
|  |                                 |  |                                  |   | (Preference shares)   | <b>N/A</b>  |
|  |                                 |  |                                  |   | (Other class)   | <b>N/A</b>  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <b>1. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| <b>2. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| <b>3. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| <b>4. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | <b>N/A</b>   |   |
|  |                                |                                    |                            | (Preference shares)          | <b>N/A</b>   |   |
|  |                                |                                    |                            | (Other class)                | <b>N/A</b>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy),<br>if applicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|--|---|---|
| 1. <b>N/A</b><br><br><br><br><div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>      |   |   |
| 2. <b>N/A</b><br><br><br><br><div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>      |   |   |
| 3. <b>N/A</b><br><br><br><br><div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>      |   |   |
| Total D. (Ordinary shares)   | <b>N/A</b>  |   |
| (Preference shares)  | <b>N/A</b>  |   |
| (Other class)  | <b>N/A</b>  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  |   |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  |   |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  |   |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  |   |

| Type of Issue |                        |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend         | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  |   |
| 6.            | Repurchase of shares   |                                 | Class of shares _____ repurchased ( <i>Note 1</i> )<br>Cancellation date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)     | N/A  |   |
| 7.            | Redemption of shares   |                                 | Class of shares _____ redeemed ( <i>Note 1</i> )<br>Redemption date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)          | N/A  |   |
| 8.            | Consideration issue    | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  |   |
| 9.            | Capital reorganisation |                                 | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  |   |



|                               |            |                         |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|------------|-------------------------|--|--|---|
| Type of Issue                 |            |                         |  |  |   |
| 10. Other<br>(Please specify) | At price : | State<br>currency _____ | Class of shares _____<br>issuable (Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) ( / / )                   | <b>N/A</b>  |
|                               |            |                         | EGM approval date: (dd/mm/yyyy) ( / / )    |  |   |
|                               |            |                         |  | Total E. (Ordinary shares)   | <u><b>N/A</b></u>   |
|                               |            |                         |  | (Preference shares)  | <u><b>N/A</b></u>   |
|                               |            |                         |  | (Other class)  | <u><b>N/A</b></u>   |

|   |     |                   |
|---|-----|-------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u><b>N/A</b></u> |
|   | (2) | <u><b>N/A</b></u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u><b>N/A</b></u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u><b>N/A</b></u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                   |

Remarks (if any):

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Submitted by:                           **Man Chun So**                          

**Joint Provisional Liquidator**

Title:   (acting as agent of the Company without personal liability)    
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*