

Hong Kong Exchange and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purpose only and does not constitute an invitation or a solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.



CHINA GAS HOLDINGS LIMITED

中國燃氣控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 384)

VOLUNTARY ANNOUNCEMENT APPROVAL FROM CHINA SECURITIES REGULATORY COMMISSION FOR THE PUBLIC ISSUANCE OF CORPORATE BONDS TO QUALIFIED INVESTORS IN THE PRC

This is a voluntary announcement made by China Gas Holdings Limited (the “**Company**”).

The board of the Company is pleased to announce that, on 28 February 2020, the Company received from China Securities Regulatory Commission (“**CSRC**”) the approval regarding the public issuance of corporate bonds by China Gas Holdings Limited to qualified investors (CSRC Approval [2020] No. 292) dated 19 February 2020 and was informed that public issuance of corporate bonds to qualified investors in an aggregate principal amount of not exceeding RMB5,400,000,000 (“**Corporate Bonds**”) has been approved by the CSRC. The offering circulars in respect of the issuance of the Corporate Bonds and other disclosure documents will be published on the websites of Shanghai Stock Exchange (www.sse.com.cn) upon issue.

Shareholders and potential investors of the Company are reminded that the issuance of the Corporate Bonds may or may not proceed and advised to exercise caution when dealing in or investing in the shares of the Company.

By the order of the Board
China Gas Holdings Limited
LIU Ming Hui

Executive Chairman, Managing Director and President

Hong Kong, 2 March 2020

As at the date of this announcement, Mr. LIU Ming Hui, Mr. HUANG Yong, Mr. ZHU Weiwei and Ms. LI Ching are the executive Directors of the Company; Mr. LIU Mingxing (his alternate being Ms. LIU Chang), Mr. JIANG Xinhao, Mr. Rajeev Kumar MATHUR and Mr. JO Jinho (his alternate being Mr. KWON Woonsang) are the non-executive Directors of the Company; and Mr. ZHAO Yuhua, Dr. MAO Erwan, Ms. WONG Sin Yue Cynthia, Ms. CHEN Yanyan and Mr. ZHANG Ling are the independent non-executive Directors of the Company.

* For identification purpose only