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華電福新能源股份有限公司
HUADIAN FUXIN ENERGY CORPORATION LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00816)

ANNOUNCEMENT

ISSUANCE OF THE FIRST TRANCHE OF 2020 ULTRA-SHORT-TERM FINANCING INSTRUMENTS (FOR COVID-19 PREVENTION AND CONTROL)

Reference is made to the overseas regulatory announcement of the Company dated 2 March 2020 in relation to the issuance of the first tranche of 2020 ultra-short-term financing instruments (For COVID-19 Prevention and Control).

The full texts regarding the “Plan and Letter of Undertaking on the Issuance of the First Tranche of 2020 Ultra-Short-Term Financing Instruments (For COVID-19 Prevention and Control) by Huadian Fuxin Energy Corporation Limited” and the “Prospectus on the Issuance of the First Tranche of 2020 Ultra-Short-Term Financing Instruments (For COVID-19 Prevention and Control) by Huadian Fuxin Energy Corporation Limited” are published by Huadian Fuxin Energy Corporation Limited on the website of China Foreign Exchange Trade System (<http://www.chinamoney.com.cn>) and the website of Shanghai Clearing House (<http://www.shclearing.com>). Please refer to the attached summary of the issuance on the next page.

The announcement is hereby made.

By Order of the Board
Huadian Fuxin Energy Corporation Limited
HUANG Shaoxiong
Chairman of the Board

Beijing, the PRC, 2 March 2020

As at the date of this announcement, the executive Directors are Mr. HUANG Shaoxiong, Mr. WU Jianchun and Mr. DU Jiangwu; the non-executive Directors are Mr. TAO Yunpeng, Mr. SHI Chongguang and Mr. WANG Bangyi; and the independent non-executive Directors are Mr. ZHANG Bai, Mr. TAO Zhigang and Mr. WU Yiqiang.

Huadian Fuxin Energy Corporation Limited

ISSUANCE OF THE FIRST TRANCHE OF 2020 ULTRA-SHORT-TERM FINANCING INSTRUMENTS (FOR COVID-19 PREVENTION AND CONTROL)

BASIC INFORMATION OF THE ISSUANCE

1. Name of debt financing instruments: the First Tranche of 2020 ultra-short-term financing instruments (For COVID-19 Prevention and Control) of Huadian Fuxin Energy Corporation Limited.
2. Registered amount: RMB3,000,000,000.
3. Registered issue amount of this tranche: RMB2,000,000,000.
4. Maturity period of ultra-short-term financing instruments: 180 days.
5. Par value of ultra-short-term financing instruments: RMB100.
6. Rate of issuance: the interest payment of this tranche of ultra-short-term financing instruments is at fixed rate, with the coupon rate to be determined by the book building.
7. Method of issue: to be issued by way of book building and centralised placing in China's national inter-bank bond market.
8. Underwriting: the lead underwriter and joint lead underwriter shall underwrite by way of standby commitment.
9. Issue date: 3 March 2020.
10. Interest commencement date: 4 March 2020.
11. Payment date: 4 March 2020.
12. Ex-right registration date: 4 March 2020.
13. Listing date: 5 March 2020.

14. Date of redemption: 31 August 2020 (Such date of redemption shall be postponed to the next following business day if it falls on a statutory holiday or a rest day, and no interest shall be accrued during such period).
15. Method of payment: the principal and interest will be payable in a lump sum on maturity.
16. Credit rating: the Company has been assigned AAA long-term credit rating by Golden Credit Rating International Co., Ltd. (東方金誠國際信用評估有限公司) with a stable rating outlook.
17. Use of proceeds: to repay the loans from financial institutions of the headquarter or subsidiaries, supplement the daily working capital of the headquarter or subsidiaries and supplement capital needs for the guarantee of power supply during the epidemic outbreak period.