

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	29/02/2020								
To: Hong Kong Exchanges and Clearing Limited	To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer	Huadian Fuxin Energy Corporation Limited								
Date Submitted	2 March 2020								
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : Descripti	ion :	H Shar	es						
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)						
Balance at close of preceding month	2,570,223,120	1.00	2,570,223,120						
Increase/(decrease)	0		0						
Balance at close of the month	2,570,223,120	1.00	2,570,223,120						
(2) Stock code : N/A Descripti	ion :	Domestic S	hares						
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)						
Balance at close of preceding month	5,837,738,400	1.00	5,837,738,400						
Increase/(decrease)			0						
Balance at close of the month	5,837,738,400	1.00	5,837,738,400						

2. Preference Shares

Stock code:	N/A	Description	:	N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of prec	eding month		N/A	N/A	N/A	
Increase/(decrease)			N/A		N/A	
Balance at close of the	at close of the month		N/A	N/A	N/A	
3. Other Classes of Share	es					
		Description :		N/A		
3. Other Classes of Share Stock code:	es N/A	Description :	No. of other classes of shares	N/A Par value (State currency)	capital	
Stock code :	N/A	Description :		Par value	Authorised share capital (State currency)	
	N/A	Description :	classes of shares	Par value (State currency)	capital (State currency)	

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,570,223,120	5,837,738,400	N/A	N/A
Increase/(decrease) during the month	0	0	N/A	N/A
Balance at close of the month	2,570,223,120	5,837,738,400	N/A	N/A

III. Details of Movements in Issued Share Capita

N/A N/A	N/A	Cancelled N/A	N/A	N/A	N/A
	N/A	N/A	N/A	N/A	N/A
N/A					
N/A					
N/A					
NI/A					
IV/A	N/A	N/A	N/A	N/A	N/A
N/A	N/A	N/A	N/A	N/A	N/A
	_	_		_	
		Total A. (Ordi	nary shares)	N/A	
				N/A	
e month fro	om exercise of		Other class)	N/A	
	N/A	N/A N/A	N/A N/A N/A Total A. (Ording (Preference month from exercise of	N/A N/A N/A N/A Total A. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A N/A N/A Total A. (Ordinary shares) (Preference shares) (Other class) N/A e month from exercise of

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/ yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)		Δ				
Class of shares issuable						
(Note 1) Subscription price	N/					
EGM approval date (if applicable) (dd/mm/yyyy)	(1 1)				
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)		A				
Class of shares issuable (Note 1)		A				
Subscription price	N/					
EGM approval date (if applicable) (dd/mm/yyyy)	(1 1)				
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)		A				
Class of shares issuable (Note 1)	N/	A				
Subscription price	N/	A				
EGM approval date (if applicable) (dd/mm/yyyy)	(11)				
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)		Λ				
Subscription price	N/					
EGM approval date (if applicable) (dd/mm/yyyy)	(1 1)				
				Ordinary shares) reference shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued Amount at during pursuant Converted Currency of Amount at the month thereto as at close close of the close of the amount of preceding during the pursuant Class and description outstanding month month month thereto month N/A N/A N/A N/A N/A N/A 1. N/A Stock code (if listed) N/A Class of shares issuable (*Note 1*) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) (/ /2. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (*Note 1*) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) (/ /) N/A 3. N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (*Note 1*) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) (/ /) N/A N/A N/A N/A N/A N/A 4. N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

unaer	Snare Option Schemes)		
	particulars including EGM approval date m/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A
	(/ /)		
	shares (Note 1)		
2.	N/A	N/A	N/A
	(/ /)		
	shares (Note 1)		
3.	N/A	N/A	N/A
	(/ /)	•	
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements is	n Issued Share	Capital							
Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency	Class of shares issuable (Note 1)						
		J	 Issue and allotment date:	(/	/)		
			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
2. Open offer	At price :	State currency	 Class of shares issuable (Note 1)						
			Issue and allotment date:	(/	/)		
			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
3. Placing	At price :	State currency	Class of shares issuable (Note 1)	_					
			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
4. Bonus issue			Class of shares issuable (Note 1)						
			Issue and allotment date:	(/	/)		
			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

For Main Board and GEM listed issuers

Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency	Class of shares issuable (Note 1)	_					
			Issue and allotment date:	(/	/)		
			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
6. Repurchase of shares			Class of shares repurchased (Note 1)	_					
			Cancellation date:	(/	/)		
			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
7. Redemption of shares			Class of shares redeemed (Note 1)	_					
			Redemption date:	(/	/)		
			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
8. Consideration issue	At price :	State currency	Class of shares issuable (Note 1)	_					
			Issue and allotment date:	(/	/)		
			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9. Capital reorganisation	Class of shares issuable (Note 1)				
	Issue and allotment date:	(/ /)		
	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A	
10. Other: At price: State (Please specify) currency	Class of shares issuable (Note 1)				
	Issue and allotment date:	(/ /)		
	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A	
	Total E. (Oro	dinary shares)	N/A		
		erence shares)	N/A		
		(Other class)	N/A		
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E)):	(1)	N/A	
			(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

For Main Board and GEM listed iss	suers
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Huang Shaoxiong	
Chairman of the Board	
(Director, Secretary or other duly authorised officer)	
	Chairman of the Board

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.