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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
China Overseas Finance (Cayman) VIII Limited**

(incorporated in the Cayman Islands with limited liability)

(as Issuer)

The issue of

US\$300,000,000 2.375 per cent. guaranteed notes due 2025 (the “2025 Notes”)

(Stock Code: 40177)

US\$500,000,000 2.750 per cent. guaranteed notes due 2030 (the “2030 Notes”)

(Stock Code: 40178)

and

US\$200,000,000 3.125 per cent. guaranteed notes due 2035 (the “2035 Notes”)

(Stock Code: 40179)

(collectively, the “Notes”)

under the Issuer’s US\$2,500,000,000

Medium Term Note Programme

(the “Programme”)

unconditionally and irrevocably guaranteed by



(incorporated in Hong Kong with limited liability)

(Stock Code: 688)

(as Guarantor)

Joint Global Coordinators

BOC International

DBS Bank Ltd.

HSBC

ICBC (Asia)

Joint Bookrunners

Agricultural Bank of China Limited Hong Kong Branch Bank of Communications

CCB International China International Capital Corporation China Securities International

CMB Wing Lung Bank Limited Crédit Agricole CIB

Goldman Sachs (Asia) L.L.C.

Guotai Junan International

Mizuho Securities

Shanghai Pudong Development Bank Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 5 July 2019 relating to the Programme as supplemented by three pricing supplements dated 24 February 2020 relating to the 2025 Notes, the 2030 Notes and the 2035 Notes, respectively. The listing of the Notes is expected to become effective on or about 3 March 2020.

Hong Kong, 3 March 2020

As at the date of this announcement, the board of directors of the Guarantor comprises nine directors: Mr. Yan Jianguo (Chairman), Mr. Luo Liang, Mr. Zhang Zhichao and Mr. Guo Guanghui are the executive directors; Mr. Zhuang Yong and Mr. Chang Ying are the non-executive directors; and Mr. Lam Kwong Siu, Dr. Fan Hsu Lai Tai, Rita and Mr. Li Man Bun, Brian David are the independent non-executive directors of the Guarantor.

As at the date of this announcement, the directors of the Issuer are Mr. Yan Jianguo, Mr. Luo Liang and Mr. Guo Guanghui.