

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29/02/2020

To : Hong Kong Exchanges and Clearing Limited						
Speed Apparel Holding Limited (Incorporated in the Cayman Islands with limited liability)  Oate Submitted  03/03/2020						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code: 3860 Description: SPEED APPAREL						
	No. of ordinary shares	Par value <i>(</i> HK\$ <i>)</i>	Authorised share capital (HK\$)			
Balance at close of preceding m	nonth 1,000,000,000	0.01	10,000,000			
Increase/(decrease)						
Balance at close of the month	1,000,000,000	0.01	10,000,000			
(2) Stock code : N/A D	escription :					
	No. of ordinary shares	Par value (State currency)	capital			
Balance at close of preceding m	nonth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month		<del></del>	
Increase/(decrease)		_	
Balance at close of the month		<u> </u>	
Total authorised share capital at the e	nd of the month	(HK\$) :	10,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	500,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month				. <u></u>		
Balance at close of the month	500,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.N/A						
( / / )	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3.N/A	( / /	)				
0.1471						
( / / )						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.N/A	( / /	)				
4.11//						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	(Ordina	ary shares) N/A		
		וטומו ב		ice shares) N/A		-
			•	ther class) N/A		<del>-</del>

Convertibles (i.e. Convertible	into Shares of	the Issuer wl	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )	<u> </u>				
2. N/A	_					
	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>				
3. N/A						
	_					
	<u></u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	/ / / /					
4 NI/A	( / / )	<u> </u>				
4. N/A						
	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	)				
	, /		Total C. (Ordina	ary shares) <u>N</u> //	4	_
			(Preferen	ce shares) $\frac{N}{N}$	4	_
			(0	ther class) N/	4	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
o. 11/A		
-		
shares (Note 1)		
Total D. (Ordinary shares)	NI/A	
	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7)   0   100			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	<u> </u>	_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	<u>N/A</u>

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/	// /	)	<u>N/A</u>	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/		)	<u>N</u> /A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		/	/ /	)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price :	State currency———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/	/ /	)	<u>N</u> /A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		_		
		issuable (Note 1)				
9.	Capital	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	reorganisation	EGM approval date: (dd/mm/yyyy)	( / /	)		
		(44,,)			N/A	N/A
		Class of shares issuable (Note 1)		_		
10.	Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total			, N/A	
		(Pref	erence sha Other cl	ares)	N/A	<del>-</del> -
T	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total	of A to E):	(1	١	0
"	nai increase / (decrease) in ordinary shares durii	ng the month (i.e. Total	oi A to E).	(2	<u> </u>	0 N/A
Т	otal increase / (decrease) in preference shares de	uring the month (i.e. Tot	al of A to E			N/A
	otal increase / (decrease) in other classes of share	res during the month (i.	e. Total of	A to		N/A
	<sub>]</sub> . These figures should be the same as the relevant apital").)	t figures under II above	("Moveme	nts i		
	Confirmations					
is pı	te hereby confirm to the best knowledge, infor sued by the issuer during the month as set out in the best knowledge, infor sued by the issuer during the month as set out in the best knowledge, information in the best knowledge, i	in Part III which has not	been pre	vious	sly disclose	d in a return
(1	Note 2)					
(i)	all money due to the listed issuer in respec	ct of the issue of securit	ties has be	en r	eceived by	it;
(ii	) all pre-conditions for listing imposed by textification Exchange of Hong Kong Limited under "Q					n The Stock

all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

all the securities of each class are in all respects identical (Note 3);

(iii)

(iv)

securities have been fulfilled;

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
	•
	<del>-</del>
Submit	ted by: Tricor Investor Services Limited
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.