# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

29/02/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Huifu Payment Limited
Date Submitted	03/03/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1806</u> Descrip	otion :	Ordinary	shares
Balance at close of preceding month	No. of ordinary shares	(HK\$)	Authorised share capital <i>(HK\$)</i>
	3,800,000,000	0.0001	380,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	3,800,000,000	0.0001	380,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State</i> <i>currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A Description :		ion :	N/A	Ά		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	of precedir	ng month					
Increase/(decreas	se)	_					
Balance at close o	of the mon	th _					

## 3. Other Classes of Shares

Stock code : <u>N/A</u> D	escription :	N/A	
	No. of other classes of shares	(State	horised share capital ate currency)
Balance at close of preceding n	onth	· ·	
Increase/(decrease)			
Balance at close of the month		· ·	

Total authorised share capital at the end of the month (HK\$): 380,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	1,292,057,562	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	307,680	N/A	N/A	N/A		
Balance at close of						
the month	1,292,365,242	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

	n onaro opt	Join Ochemes	of the Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the
(dd/mm/yyyy) and		Movement dur	ing the month		_	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share opt	tion scheme	adopted by sh	areholders on	06/01/2014		
Exercise period:						
10 Years						
Exercise price:						
US\$0.18						
Ordinary shares	0	307,680	0	0	307,680	44,342,997
(Note 1)	<u> </u>					,,
(1000 1)						
2. Pre-IPO share opt	tion scheme	adopted by sh	areholders on	18/12/2017		
Exercise period:		. ,				
10 Years						
Exercise price:						
US\$0.5458						
Ordinary shares	0	0	0	1,255,277	0	79,102,600
(Note 1)	<u> </u>					,
(1000 1)						
3. Pre-IPO share opt	tion scheme	adonted by sh	areholders on	20/01/2018		
Exercise period:				20/01/2010		
10 Years						
Exercise price:						
US\$0.7846						
	0	0	0	014 004	٥	01 072 052
Ordinary shares	0	0	0	814,324	0	91,972,053
(Note 1)						
	• • • •			00/04/0040		
4. Pre-IPO share opt	tion scheme	adopted by sh	areholders on	20/01/2018		
Exercise period:						
10 Years						
Exercise price:						
HK\$7.50	-					
Ordinary shares	0	0	0	116,332	0	23,150,062
(Note 1)						
		Tota	al A. (Ordin	arv shares)	307,680	
				nce shares)	N/A	
			· ·	,		
			•	Other class)	N/A	
Total funds raised du	iring the mo	oth from over	Nico			
10101 101105 101500 00	ning the mo		126			
of options (US\$)			156	55,382.4		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A		/				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable)	, , ,	,				
		)				
<u>4. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	<b>`</b>				
(dd/mm/yyyy)	( / /	)				
		Total E	. (Ordina	ry shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
	_ _ _					
Class of shares						
(if applicable)	(//) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina	iry shares)_	N/A	
				ce shares) ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	-	
( / / )		
shares (Note 1)		<u> </u>
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
3. N/A		
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Turne of Incure	n issued Sha	аге Сарітаі				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				
			-	issuable (Note 1)		`		
1.	Rights issue	At price :	State currency	_ lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			,	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares				
_			State	issuable (Note 1) Issue and allotment	( / /	)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares				
4.	Bonus issue			issuable (Note 1) Issue and allotment	( / /	)		
				date : (dd/mm/yyyy) EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(	/ /		)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	,	)	N/A	N/A
									<u> </u>	
				Class of shares repurchased (Note 1)	<u>(</u>		nary			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)		<u>sha</u> / /		)		
				AGM approval date: (dd/mm/yyyy)			/2019		N.11	
									<u>Nil</u>	<u>Nil</u>
				Class of shares redeemed (Note 1)	i			-		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(			)		
				EGM approval date: (dd/mm/yyyy)	(			)		
									N/A	N/A
				Class of shares issuable (Note 1)	;					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(			)		
				EGM approval date: (dd/mm/yyyy)	(		,	)	N1/A	N1/A
									<u>N/A</u>	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month thereto thereto shares of issuer which may be pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable <i>(Note 1)</i> - Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) <u>( / / )</u>	<u>N/A N/A</u>
	Total E. (Ordinary share (Preference share) (Other class)	es) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	307,680
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

#### **IV. Confirmations**

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Jin Yuan

Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.