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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
MINMETALS BOUNTEOUS FINANCE (BVI) LIMITED**

(Incorporated in the British Virgin Islands with limited liability)

**U.S.\$1,000,000,000 Senior Guaranteed Perpetual Capital Securities (the “Securities”)
(Stock Code: 40175)**

unconditionally and irrevocably guaranteed by



**CHINA MINMETALS CORPORATION
(中國五礦集團有限公司)**

(incorporated with limited liability in the People's Republic of China)

**Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners
(in alphabetical order)**

BOC International

Deutsche Bank

DBS Bank Ltd.

ICBC

J.P. Morgan

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Securities at an initial distribution rate of 3.375 per cent. by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 25 February 2020. The listing and permission to deal in the Securities is expected to become effective on 4 March 2020.

3 March 2020

As at the date of this announcement, the directors of Minmetals Bounteous Finance (BVI) Limited are Mr. CHANG Wei, Mr. CHANG Qi and Mr. ZHANG Heng.

As at the date of this announcement, the directors of China Minmetals Corporation are Mr. TANG Fuping, Mr. GUO Wenqing, Mr. DONG Mingjun, Mr. SHI Dahua, Mr. LANG Jia, Mr. PAN Zhengyi, Mr. SHEN Diancheng, Mr. LI Yinquan and Mr. LIU Leiyun.