

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		29/02/2020			
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer		m Holdings Limited ted in the Cayman Isla		liahility)	
Date Submitted	03/03/20	-	dias with inflica	nability)	
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>01106</u>	Descrip	otion:	Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedir	ng month	30,000,000,000	0.0125	375,000,000	
Increase/(decrease)	-				
Balance at close of the mon	th _	30,000,000,000	0.0125	375,000,000	
(2) Stock code : N/A	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)	-				
Balance at close of the mon	th				

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (HK\$):	nd of the month	375,00	0,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	14,888,498,183	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u></u>		_		
Balance at close of the month	14,888,498,183				

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement dur	ing the month	London	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable 1. Share Options	Granted	Exercised	Cancelled	Lapsed		
Exercise price:						
HK\$0.200						
(21/11/2016) Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	1,031,280,025
2.Share Options Exercise price: HK\$0.037						
(03/06/2019) Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	1,448,849,918
3.N/A						
(// ) shares						
(Note 1)		Т	otal A. (Ordir	nary shares)	NIL	
				nce shares)	N/A	
			`	Other class)	N/A	
Total funds raised d options (State curre		h from exercise	e of	NIL		

Warrants to Issue Shares of the		Nominal value			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( , ,	/				
				· -	-	_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3.	( / /	)				
<u>J.</u>						
( / / )						
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
EGM approval date (if applicable)						
	( / /	)				
4.						
( / / )		<del></del>		· · ·		_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	, , ,	,				
		Total B		ary shares) ice shares)	N/A N/A	=
			•	other class)	N/A N/A	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-	<u></u>					
Stock code (if listed)	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / ) —					
-	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C (Ordina	ary charac)	N/A	
			otal C. (Ordina) Preferen)	ary snares) ce shares)	N/A N/A	=
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
-		
-		
-		
shares (Note 1)		
Shares (Note 1)		
2		
shares (Note 1)		
3.		
3		
-		
-		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(5.0101 51055)	= :: * *	

shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as a	Ot	her Movements	in Issued Sha	are Capital					
Class of shares   State   State   Currency   Issue and allotment   ( / / )		Type of Issue						issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
State   State   Currency   State   Currency   State   Currency   State   Currency   State   Cidd/mm/yyyy)		Type or issue			Class of shares				
Class of shares   State currency   State   State currency   State   State currency   State									
Class of shares   State   State   Class of shares   Susuable (Note 1)	1.	Rights issue	At price :			( / /	)		
Class of shares					EGM approval date:	( / /	)		
State					(dd/iiiii/yyyy)			N/A	N/A
State									
Class of shares   State   Currency   State   Class and allotment   Class of shares   Class of shares   Class of shares   Class and allotment   Class of shares   Class of sh									
Class of shares   N/A   N/A	2.	Open offer	At price :			( / /	)		
Class of shares   Class of s					EGM approval date:	( / /	)		
State   Issue and allotment   ( / / )					(aa/mm/yyyy)			N/A	N/A
State   Issue and allotment   ( / / )									
Class of shares   Shares   Shares   Class and allotment									
Class of shares   Sha	3.	Placing	At price :		Issue and allotment	( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue    N/A   N/A					EGM approval date:	( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
						( / /	)	NJ/A	NI/A
								IN/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								N/A
				Class of shares repurchased (Note 1)		<del></del>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / )		
		(dd/mm/yyyy)	N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina		
		share Preference share)		_
		Other clas		_ _
		ing the month (i.e. Total of A to T).	(4)	NIL
IC	otal increase / (decrease) in ordinary shares duri		(1)	N/A
	tal ingrange / (degrange) in profession charge d		(2)	N/A
	otal increase / (decrease) in preference shares d otal increase / (decrease) in other classes of sha		o	N/A
E)				
	riese ligures sriould be the same as the relevan apital").)	it ligures under il above ( Movements	5 III 188UEU S	ııal <del>C</del>

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submit	tted by: <u>LI Zhenzhen</u>
Title:	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.