

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		29 Feb	ruary 20	20		
To : Hong Kong Exchanges	and Clea	aring Limite	ed			
Name of Issuer Date Submitted	Innovax 3 March	Holdings	Limited			
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>2680</u>	Descri	ption : _	Innovax I	Holdings Lim	nited	
		No. of or shar		Par value (State currency)	Authorised capita (State cur	al
Balance at close of precedir	ng month	1,000,000	0,000	HK\$0.01	HK\$10,000,0	000_
Increase/(decrease)		Nil			Nil	
Balance at close of the mon	th	1,000,000	0,000	HK\$0.01	HK\$10,000,	000
(2) Stock code : N/A	Descri	ption :				
		No. of or shar	•	Par value (State currency)	Authorised capita (State cur	al
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	end of the month	(State HK\$1	0,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	400,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	400,000,000	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (un	ider Share Op	tion Schemes	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
( / / )						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	-			-		-
(NOLE 1)						
O NI/A						
2.N/A						
( / / )						
shares						
(Note 1)						
(11000 1)						
3.N/A						
3.IV/A						
( / / )						
shares						
(Note 1)						
ŕ		Tota	al A. (Ordina	ary shares)	Nil	
				ce shares)		
				ther class)		
Total funds raised	during the ma	onth from overe	•	0.000)		
of options (State c		mum mom exerc	N/A			
or options (State C	urrericy)		IN/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	value	monun	HIOHUI	month		ПОПШ
1. 10/1						
				·		
( / / )						
Stock code (if listed) Class of shares			-			
icouphle (Nate 1)						
Subscription price			<u>.</u>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.N/A	\	,	-			
				. <del> </del>		
( / / ) Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	<del>.</del>			
3.N/A						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			•			
(if applicable)	(	`				
(dd/mm/yyyy) 4.N/A	( 1 1	)	-			
111071						
						_
Stock code (if listed) Class of shares			-			
inguishin (Nata 1)			_			
Subscription price			<u>-</u>			
EGM approval date (if applicable)						
	( / /	)				
		Total E		ary shares) <u>N/A</u> ice shares) <u>N/A</u>		_
				other class) N/A		_

Convertibles (i.e. Convertible	into Shares o	of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstandin		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	<del>_</del>						
Stock code (if listed)	<del></del>	-					
Class of shares			<u></u>				
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	( / /	)					
2. N/A							
	<del></del> ,						
	<del></del>						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy)	( / /	)					
3. N/A							
	<u>—</u>						
	<u></u>						
		_					
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date			<u></u>				
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A	`						
	<u> </u>						
Stock code (if listed)		_					
Class of shares			<del></del>				
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, .						
(dd/mm/yyyy)	( / /	)					
			To		ary shares) N/A		_
					ce shares) N/A		_
				(0	ther class) N/A	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•

$\overline{}$	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			·	EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, ,,,,,,			N/A	N/A

Type of Issue			d I	lo. of new shares of issuer issued luring the month bursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		_		
	issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /	)		
	Low approval date.	1 1	)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable (Note 1)		-		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	1 1	)		
	EGM approval date: (dd/mm/yyyy)	1 1	)	N/A	N/A
	Total E.	(Ordii	nary	N1/A	
	(Preferer	nce sha		N/A	<u>-</u>
	(0	Other cla	ass)_	N/A	-
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A	to E):	(1)	N/A	
			(2)	N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total o	of A to E	:):	N/A	
Total increase / (decrease) in other classes of sh E):	ares during the month (i.e. T	otal of /	A to	N/A	
(These figures should be the same as the releva Capital").)	nt figures under II above ("M	loveme	nts in	Issued St	nare

Remarks (if any):
Submitted by:CHAU Lok Yi
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.