

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	m/yyyy): <u>29/02/2020</u>	
To : Hong Kong Exchanges and	l Clearing Limited	
Name of Issuer	BBI Life Sciences Corporation	
Date Submitted	04/03/2020	
I. Movements in Authorised Sh	are Capital	
1. Ordinary Shares		

(1) Stock code: 1035 Descri	ption: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : N/A Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	
Balance at close of preceding month Increase/(decrease)		(State	

Stock code: N/A	Desc	eription: N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month			
Increase/(decrease)			_	
Balance at close of the mo	onth			
3. Other Classes of Sha	nres			
3. Other Classes of Sha Stock code : <u>N/A</u>		eription : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	Desc	No. of other	(State	Authorised share capital (State currency)
Stock code: N/A	Desc	No. of other	(State	

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	
_	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month				
_	553,533,183	N/A	N/A	N/A
Increase/ (decrease) during the month	4,813,400	N/A	N/A	N/A
Balance at close of the month	558,346,583	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	(ssuer)			
Particulars of share					No. of new shares	
option scheme					of issuer issued	of issuer which
including EGM					during the month	may be issued
approval date	Movement during the month			pursuant thereto	pursuant thereto	
(dd/mm/yyyy) and					_	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Schemes						
adopted on						
2014/1/16 and						
modified on						
04/09/2014						
Granted on						
17/01/2014						
Exercise Price:						
HK\$1.1						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. Share Option Scheme adopted on 08/12/2014 Granted on 24/04/2018 Exercise Price: HK\$3.23 Ordinary shares (Note 1)	Nil	2,373,400	<u>Nil</u>	Nil	Nil	2,312,240
3. Share Option Scheme adopted on 08/12/2014 Granted on 07/09/2018 Exercise Price: HK\$3.89						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(Note 1)						

Share Option						
Scheme adopted						
on 08/12/2014						
Granted on						
29/04/2019						
Exercise Price:						
HK\$2.48						
Ordinary shares	Nil	2,440,000	Nil	Nil	Nil	1,394,000
(Note 1)						
			Total A. (O1	dinary shares)	4,813,400	
				erence shares)		
				(Other class)		
Total funds raised d	uring the mentl	h fram avaraisa at	fantians	(011101 011100)		
(State currency)	uring the mont	ii iioiii exercise oi		K\$13,717,282.00	1	
(State currency)			11	K\$13,/1/,202.00	<u>) </u>	

Warrants to Issue Shares of the I	sour when are to be Listed			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month		at close of the month
1. N/A	_				
(/ /) Stock code (if listed) Class of shares issuable		_			
(Note 1) Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy) 2. N/A	_	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1) Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- -			
4. N/A	_ _				
(/ /) Stock code (if listed) Class of shares issuable		_			-
(Note 1) Subscription price EGM approval date (if applicable)		- -			
(dd/mm/yyyy)	Tot	(Prefer	nary shares) Nil ence shares) N/A Other class) N/A	1	-

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)		3 T C	N I C
ass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy))	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u>(/ /)</u>					
Stock code (if listed)	_					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	 ,	Total C. (Ordi	nary shares) Nil		
			(Prefere	ence shares) N/A Other class) N/A	A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man t	inder Share Option Schemes)		
Full pa	articulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
			-
2.	N/A		
	17/11		
	shares (Note 1)		
	Shares (Note 1)		
3.	N/A		
٥.	IVA		
	shares (Note 1)		
	Silates (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
		N/A N/A	
	(Other class)	IN/A	

_	Other Movements in Is	ssued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1	. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2	. Open offer	At price: State	Issue and allotment	(/ /)		
2	. Open oner	currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(2.5. 2.2.2.))))			N/A	N/A
			Class of shares issuable (Note 1)				
3	. Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4	. Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IVA
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1071	1071
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
	(dd/mm/yyyy)		N/A	N/A
10. Other Atomica State	Class of shares issuable (Note 1)			
(Please specify) At price: State currency	date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		rdinary share ference share (Other clas	es) N/A	
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	4,813,40	00
		(2)	N/A	

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
_		
Submitted by:	Wang Qisong	_
	Executive Director	_
(Director, Sec	eretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.