

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	29 February 20	20	
To : Hong Kong Exchanges and C	Clearing Limited		
<del></del>	trade Resources Limite arch 2020	ed	
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : 1131 Des	scription : Ordinary	Share	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth 18,400,000,000	HK\$0.025	HK\$460,000,000
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	18,400,000,000	HK\$0.025	HK\$460,000,000
(2) Stock code :Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares				
Stock code : N/A Descrip	otion :	Class A C (Unlisted		Preference Shares
	prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20	0,000,000	HK\$0.10	HK\$20,000,000
Increase/(decrease)				
Balance at close of the month	200	0,000,000	HK\$0.10	HK\$20,000,000
		Class B (	Convertible F	Preference Shares
Stock code : N/A Descrip	otion :	(Unlisted		reference Shares
	prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20	0,000,000	HK\$0.10	HK\$20,000,000
Increase/(decrease)				
Balance at close of the month	20	0,000,000	HK\$0.10	HK\$20,000,000
3. Other Classes of Shares				
Stock code :Descrip	otion :			
	class	f other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

HK\$500,000,000

Total authorised share capital at the end of the month (State currency):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,374,480,581		63,265,306*	
Increase/ (decrease) during the month	<u>-</u>			
Balance at close of the month	6,374,480,581		63,265,306*	

<sup>\*</sup> Class A Convertible Preference Shares (Unlisted)

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$0.28 (23/08/2002) Ordinary shares 77,000,000 (Note 1) 2. Exercise Price: HK\$0.2805 (23/08/2002) Ordinary shares 2,000,000 (Note 1) 3. Exercise Price: HK\$0.38 (12/10/2012) Ordinary shares 40,000,000 (Note 1)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
Price:						
HK\$0.3455						
(12/10/2012)						
Ordinary shares						55,000,000
(Note 1)						
		Tota	I A. (Ordina	y shares)	N/A	
			(Preference			
			(Ot	her class)	N/A	
Total funds raised du of options (State cur		nth from exerci	se 			

Convertibles (i.e. Converti	ble into Shares	of the Issuer	which are to b	e Listed)		
Class and description	Currency amoun outstandi	preced	of Conve ing during	the close of t	the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Class A Convertible Preference Shares	<del></del>					
(Unlisted)						
(Offiliated)	 HK\$	155,000	000	- 155,000,0		253,061,224
Stock code (if listed)						200,001,221
Class of shares						
issuable (Note 1)	Ordinary Share	<u> </u>				
Subscription price	HK\$0.6125					
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	(18/12/20	15)				
2.	(10/12/20					
Stock code (Yusted)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date	$\overline{}$					
(if applicable)						
(dd/mm/yyyy)	( / 🗶	)				
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date				_		
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
				·		
					$ \searrow$	
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
				Ordinary shares)		_
			(Pre	eference shares) (Other class)		_
				(Outer class)	1 11/71	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1.		
( / / ) shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
,		

Oth	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue							
\				Class of shares issuable (Note 1)				
		At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares				
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				_				_
				Class of shares issuable (Wote 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date. (dd/mm/yyyy)	( / /	)		
						_		
				Class of shares issuable (Note 1)		_/		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(43/11111/9999)				_ \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares	-			
				issuable (Note 1)	, , ,	,		
		At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						_		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinar shares (Preference shares (Other class	s) N/A N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	ued Share

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remar	ks (if any):	
Submit	tted by: <u>Ting Kin Wai</u>	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.