

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		29/2/2020		
To : Hong Kong Exchanges a	nd Clea	ring Limited		
		g Gold Holding Co	ompany Limite	ed
Date Submitted	4 March	2020		
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code :2303	_Descrip	tion:	Ordinary	shares
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	month	2,000,000,000	0.01	20,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	1	2,000,000,000	0.01	20,000,000
(2) Stock code : N/A	_Descrip	otion :	N/A	1
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month	۱ .			

2. Preference Shares			
Stock code : N/A Descrip	tion:	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month		- <u></u>	
3. Other Classes of Shares			
Stock code : N/A Descrip	tion:	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (HKD): 20,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	925,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	925,000,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (und	der Share Op	tion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant thereto	issued pursuant thereto as at close of
including EGM approval date		Movement durii	ng the month			the month
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option		Excroloca	Carlochea	Бароса		
11 011010 0 0 11011						
(5/5/2014)						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares						-
(Note 1)						
2. N/A						
2. IN/A						
_ ( / / )						
(Note 1)						
3. N/A						
( / / )						
(Note 1)						
		Tota	I A. (Ordina	ry shares)	Nil	
			(Preference	e shares)	N/A	
			`	her class)	N/A	
Total funds raised of	during the mo	onth from exerc	•	,		
of options (State cu				N/A		
. `	,					

Warrants to Issue Shares of the	: Issuer which	ı are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preced mon	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A							
							_
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	( , ,						
( / / )							-
Class of shares							
· · · · · · · · · · · · · · · · · · ·							
Subscription price EGM approval date							
(if applicable)							
· · · · · · · · · · · · · · · · · · ·	( / /	)					
4. N/A							
		-					
Stock code (if listed)							
Class of shares							
iccuable (Note 1)							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	١					
(QQ/11111/yyyy)	( / /	,					
			Total B.		ary shares)	N/A	_
				•	ce shares)	N/A	_
				(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-	<u> </u>					
Stock and (if listed)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)) 2. N/A	( / / )					
<u>Z. 19/74</u>						
	<u>—</u>					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
	<u>—</u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy) 4. N/A	( / / )					
T. 14/1	_					
	<del></del>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		N/A	_
			•	ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)			
Full particulars including EGM approval date (dd/if applicable, and class of shares issuable:	mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
	( / / )		
	shares (Note 1)		
2. N/A			
2. 19/7			
-			
-	shares (Note 1)		
	Silares (Note 1)		
3. N/A			
3. <u>N/A</u>			
	/ / / \		
-	( / / )		
	shares (Note 1)		
	- II \		
	Ordinary shares)	N/A	
(Pre	eference shares)	N/A	
	(Other class)	N/A	

Type of Issue  Class of sha issuable (Note 1)  1. Rights issue At price: State Issue and allotment date: (dd/mm/yyyy EGM approval date (dd/mm/yyyy)  Class of sha issuable (Note 1)	( / / ) : ( / /	)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shat issuable (Note 1)  1. Rights issue At price: State currency lssue and allotment date: (dd/mm/yyyy)  EGM approval date (dd/mm/yyyy)  Class of shate	( / / ) : ( / /		N/A	
issuable (Note 1)  1. Rights issue At price: State currency lssue and allotment date: (dd/mm/yyyy EGM approval date (dd/mm/yyyy)  Class of sha	( / / ) : ( / /		N/A	N/A
EGM approval date (dd/mm/yyyy)  Class of sha	)		N/A	N/A
(dd/mm/yyyy)  Class of sha		)	N/A	N/A
Class of sha	res		N/A	N/A
	res			
Open offer At price: State Issue and allotment date: (dd/mm/yyyy)		)		
EGM approval date (dd/mm/yyyy)	: ( / /	)		
			<u>N/A</u>	N/A
Class of sha issuable (Note 1)	res			-
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy		)		
EGM approval date		)		
(dd/mm/yyyy)			N/A	N/A
Class of sha issuable (Note 1)	res			
4. Bonus issue Issue and allotment date : (dd/mm/yyyy		)		
EGM approval date (dd/mm/yyyy)		)		
			N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> </u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				• • •			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares ————issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Class of shares ————issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) N/A N/A	- - -
Total increase / (decrease) in ordinary shares du	, , ,	1) 2)	Nil N/A
Total increase / (decrease) in preference shares			N/A
Total increase / (decrease) in other classes of shee):			N/A
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued Sl	nare
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled,
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: <u>Yang Yifang</u>
Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.