

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 29/02/2020

To : Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer SMI I	Holdings Group Li	mited	
Date Submitted 04/03/	/2020		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>198</u> Desc	ription :	Ordinary	shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>4,000,000,000</u>	HK\$0.50	HK\$2,000,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	4,000,000,000	HK\$0.50	HK\$2,000,000,000
(2) Stock code : N/A Desc	ription :	N/	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares	j			
Stock code :	N/A Descrip	tion :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month_	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of th	ne month	N/A	<u>N/A</u>	N/A
3. Other Classes of S	Shares			
Stock code :	N/A Descrip	tion :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month_	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of th	ne month	N/A	N/A	N/A
Total authorised share (State currency):	e capital at the e	nd of the month	HK\$2,0	000,000,000
II. Movements in Issu	ed Share Capita	d		
	No. of ordin	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	2,710,393,916	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of				

N/A

2,710,393,916

N/A

N/A

the month

Share Options (und	Share Options (under Share Option Schemes of the Issuer)							
Particulars of	•		,		No. of new	No. of new shares		
share option					shares of issuer	of issuer which		
scheme					issued during the	may be issued		
including EGM		Movement di	uring the month		month pursuant	pursuant thereto		
approval date		Wie verment de	armig and mornar		thereto	as at close of the		
(dd/mm/yyyy) and						month		
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share								
option	-	-	-	-	-	-		
scheme								
(adopted on								
30/9/2009)								
Exercise								
price:								
HK\$4.37 per								
share								
(granted on								
12/10/2017)								
Ordinary								
shares								
(Note 1)								
0. 11/4								
2. N/A	-	-	-	-	-	-		
(/ /)								
(Note 1)								
,								
3. N/A	_	_	_	_	_	-		
0.14//								
(/ /)								
(Note 1)								
			Total A. (Ordi		N/A	_		
				ence shares)				
			(Other class)	N/A			
Total funds raised of		nth from exerc						
of options (State cu			N/A					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Cultination mains						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable))				
		Total B	(Preferen	ary shares) <mark>N/A</mark> ce shares) <u>N/A</u> other class) <u>N/A</u>	1	- - -

Convertibles (i.e. Convertible	e into Shares of t	he Issuer whi	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 5% Convertible Notes d	ue					
2019 (Reference is mad	le					
to announcement dated						
19/12/2017)	— HK\$	10,000,000	-	10,000,000	_	2,000,000
Stock code (if listed)	198	. 0,000,000				
Class of shares						
issuable (Note 1)	Ordinary share)				
Subscription price F	HK\$5.00 per share					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	N/A					
2. 7.5% Convertible Loans	<u>S</u>					
due 2020 (Reference is	<u>i </u>					
made to announcement	<u>t</u>					
dated 02/05/2018)	HK\$	651,550,000	<u></u>	651,550,000		169,233,766
Stock code (if listed) _	198					
Class of shares						
issuable (Note 1)	Ordinary share					
	HK\$3.85 per share)				
EGM approval date						
(if applicable) (dd/mm/yyyy)	N/A					
	IN/A					
3. N/A						
_						
Ctack and (if listed)	<u> </u>					
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date	·					
(if applicable)						
(dd/mm/yyyy)	(/ /)		T (10 (0 "		N1/2	
			Total C. (Ordina		N/A	_
			,	nce shares) Other class)	N/A N/A	_
			(C	/IIICI (IdSS)	IN/M	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	Shares (Note 1)		
2	NI/Λ		
۷.	N/A		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other diade)		

						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	-
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable (Note 1)		-	
5.	Scrip dividend	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares repurchased (Note 1)	Ordinary	_	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
						_
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
			_
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		_
	Total E. (Ordinar	·V	
	` shares	s) <u>N/A</u>	_
	(Preference shares (Other class		- -
Total increase / (decrease) in ordinary shares durir	ng the month (i.e. Total of A to E): (1)) 1	I/A
,	(2)		I/A
Total increase / (decrease) in preference shares du			I/A
Total increase / (decrease) in other classes of shar	• ,		I/A
E): (These figures should be the same as the relevant Capital").)	t figures under II above ("Movements i	n Issued Sha	are

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(IV)	all the securities of each class are in all respects identical (Note 3),	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remar	ks (if any):	_
		_
		_ _
		_
		-
		_
		_
		<u> </u>
Submit	tted by:Kam Chi Sing	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.