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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to Completion of Acquisition of Continental Gold Inc.

References are made to the Announcement in Relation to the Acquisition of Continental Gold Inc. in Cash and the Announcement in relation to Progress of Acquisition of Equity Interest in Continental Gold Inc. (the “Announcements”) of Zijin Mining Group Co., Ltd.* (the “Company”) dated 2 December 2019 and 27 February 2020 respectively. The Company, through an overseas subsidiary, proposed to acquire 100% equity interest in Continental Gold Inc. (“Continental Gold”), a company listed on the Toronto Stock Exchange of Canada. Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

As all of the conditions precedent to the closing as stipulated in the Arrangement Agreement have been either satisfied or waived, the acquisition was completed on 5 March 2020 (Toronto time). Zijin (America) Gold Mining Company Limited owns 100% equity interest in Continental Gold. Continental Gold will be officially delisted from the Toronto Stock Exchange on 6 March 2020 (Toronto time).

The announcement is written in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail over its English version.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Ms. Lin Hongying and Mister Xie Xionghui as executive directors, Mister Li Jian as non-executive director, and Messrs. Zhu Guang, Mao Jingwen, Li Changqing, He Fulong and Suen Man Tak as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

5 March 2020, Fujian, the PRC

**The Company's English name is for identification purpose only*