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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, Macau Branch (the “Issuer”)
MOP1,000,000,000 1.90 per cent. Notes due 2022 (Stock Code: 40181)
HKD4,000,000,000 1.95 per cent. Notes due 2022 (Stock Code: 40182)
(together, the “Notes”)**

**under the U.S.\$40,000,000,000 Medium Term Note Programme
(the “Programme”)**

Established by Bank of China Limited



BANK OF CHINA

**中國銀行股份有限公司
BANK OF CHINA LIMITED**

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(the “Bank”)

(Stock Codes: 3988 and 4619 (Preference Shares))

Joint Lead Managers and Joint Bookrunners for the MOP tranche

Bank of China	CCB Macau Branch	China Guangfa Bank Co., Ltd. Macau Branch
Luso Bank Ltd.		Tai Fung Bank

Joint Lead Managers and Joint Bookrunners for the HKD tranche

Bank of China	Agricultural Bank of China Limited Hong Kong Branch	Citigroup
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Commonwealth Bank of Australia	Crédit Agricole CIB	DBS Bank Ltd.
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HSBC

ICBC (Asia)

J.P. Morgan

Scotiabank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular dated 4 April 2019, the Supplemental Offering Circular dated 8 October 2019, the Second Supplemental Offering Circular dated 8 October 2019 and the Pricing Supplements dated 28 February 2020 for the MOP-denominated notes and 27 February 2020 for the HKD-denominated notes. The listing of the Notes is expected to become effective on 6 March 2020.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
5 March 2020

As at the date of this announcement, the directors of the Bank are: Liu Liange, Wang Jiang, Lin Jingzhen, Zhao Jie, Xiao Lihong*, Wang Xiaoya*, Zhang Jiangang*, Wang Changyun#, Angela Chao#, Jiang Guohua# and Martin Cheung Kong Liao#.*

* *Non-executive Directors*

Independent Non-executive Directors