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## **YANCOAL INTERNATIONAL RESOURCES DEVELOPMENT CO., LIMITED**

*(Incorporated with limited liability in Hong Kong under the Companies Ordinance)*

*as Issuer*

**US\$500,000,000 Senior Guaranteed Perpetual Capital Securities**

**(Stock Code: 5424)**

*unconditionally and irrevocably guaranteed by*



**兖州煤業股份有限公司**

**YANZHOU COAL MINING COMPANY LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1171)**

### **REDEMPTION NOTICE**

Pursuant to condition 5(b) (*Redemption at the option of the Issuer*) of the terms and conditions of the US\$500,000,000 Senior Guaranteed Perpetual Capital Securities (the “**Securities**”) set out in the offering memorandum in relation to the Securities, Yancoal International Resources Development Co., Limited (the “**Issuer**”) hereby gives notice that it will redeem all, but not some only, of the Securities on 13 April 2020 (the “**First Reset Date**”), at the principal amount of the Securities together with any Distribution accrued to such Call Date (including any Arrears of Distribution and any Additional Distribution Amount).

As at the date of this announcement, the outstanding amount of the Securities is US\$500,000,000. Upon redemption and cancellation of the outstanding amount of the Securities on the First Reset Date, there will be no Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the Securities to be delisted.

9 March 2020

*As at the date of this announcement, the directors of Yancoal International Resources Development Co., Limited are Mr. Li Wei, Mr. Wu Xiangqian, Mr. Liu Jian, Mr. Zhao Qingchun and Mr. Jin Qingbin.*

*As at the date of this announcement, the directors of Yanzhou Coal Mining Company Limited are Mr. Li Xiyong, Mr. Li Wei, Mr. Wu Xiangqian, Mr. Liu Jian, Mr. Guo Dechun, Mr. Zhao Qingchun and Mr. Guo Jun, and the independent non-executive directors of the Company are Mr. Kong Xiangguo, Mr. Cai Chang, Mr. Poon Chiu Kwok and Mr. Qi Anbang.*