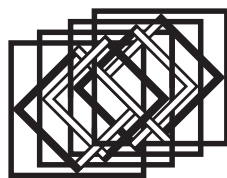


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PAK TAK INTERNATIONAL LIMITED

(百德國際有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 2668)

POSITIVE PROFIT ALERT

This announcement is made by Pak Tak International Limited (the “**Company**”, together with its subsidiaries collectively, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on a preliminary assessment of the latest financial information of the Group and other information currently available, the Group is expected to record a significant increase in the net profit for the year ended 31 December 2019 as compared to the net loss of HKD9.1 million for the year ended 31 December 2018.

Based on the analysis of the information currently available, such turnaround from net loss to net profit of the Group was mainly attributable to, (i) the increase in turnover and profit contribution in the supply chain business, (ii) the positive impact arising from profit sharing of the results of the associate against its loss sharing in last year, and (iii) the one-off gain arising from the disposal of the garment business companies which was completed in May 2019.

** for identification purpose only*

The Company is still in the process of finalising the annual results for the year ended 31 December 2019 (the “**Annual Results**”). The information contained in this announcement is only based on a preliminary assessment by the management of the Company with reference to the information currently available including the unaudited consolidated financial statements of the Group, which have not yet been audited or reviewed by the auditor and the audit committee of the Company and may be subject to adjustments. The audited Annual Results are expected to be announced by the end of March 2020.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Pak Tak International Limited
Wang Jian
Chairman and Chief Executive Officer

Hong Kong, 10 March 2020

As at the date of this announcement, the Board comprises Mr. Wang Jian, Ms. Qian Pu and Mr. Feng Guoming as Executive Directors; Mr. Law Fei Shing and Mr. Shin Yick Fabian as Non-executive Directors; and Mr. Chan Ngai Sang Kenny, Mr. Chan Kin Sang and Mr. Zheng Suijun as Independent Non-executive Directors.