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景業名邦
JY GRANDMARK

JY GRANDMARK HOLDINGS LIMITED

景業名邦集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2231)

ISSUANCE OF US\$150 MILLION 7.5% SENIOR NOTES DUE 2021
(the “Notes”, Stock Code: 40185)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

ABC International

Haitong International

Joint Bookrunners and Joint Lead Managers

ICBC (Asia)

Chong Hing Bank

Jinghui Capital Limited

NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by JY Grandmark Holdings Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum relating thereto dated 4 March 2020. Permission for the listing of, and dealing in the Notes is expected to become effective on 11 March 2020.

By Order of the Board
JY Grandmark Holdings Limited
Chan Sze Ming Michael
Chairman

Hong Kong, 10 March 2020

As at the date of this announcement, the board of directors of the Company comprises Mr. Chan Sze Ming Michael, Mr. Liu Huaxi, Ms. Zheng Catherine Wei Hong, Mr. Wu Xinping, Mr. Xue Shuangyou and Ms. Wei Miaochang as executive directors, Mr. Ma Ching Nam, CStJ, J.P., Mr. Leong Chong and Mr. Wu William Wai Leung as independent non-executive directors.