

THIS ANNOUNCEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. THIS ANNOUNCEMENT DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OF THE EXCHANGE TRADED FUNDS DESCRIBED BELOW.

IF YOU ARE IN ANY DOUBT ABOUT THIS ANNOUNCEMENT, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL FINANCIAL ADVISER.

**If you have sold or transferred** all your Units in ComStage 1 DAX® UCITS ETF and/or ComStage 1 DivDAX® UCITS ETF, you should at once hand this Announcement to the purchaser or the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

The Stock Exchange of Hong Kong Limited ("**SEHK**"), Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited ("**HKEX**") and the Hong Kong Securities and Futures Commission ("**SFC**") take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

Lyxor Funds Solutions S.A. (the "**Management Company**"), the Management Company of ComStage 1, accepts full responsibility for the accuracy of the information contained in this Announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, there are no other facts the omission of which would make any statement misleading.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

## **ComStage 1** (the "Fund")

(an umbrella Sondervermögen UCITS established in Germany and authorised under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

### **ComStage 1 DAX® UCITS ETF**

**Stock Code: 03171**

### **ComStage 1 DivDAX® UCITS ETF**

**Stock Code: 03177**

(each a "**Sub-Fund**", collectively the "**Sub-Funds**")

## **ANNOUNCEMENT OF TERMINATION, VOLUNTARY DEAUTHORISATION AND DELISTING**

**PLEASE READ THIS IMPORTANT DOCUMENT AND IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.**

The termination of the Hong Kong Units of the Sub-Funds and the deauthorisation of the Fund and the Sub-Funds will become effective on 13 March 2020. The delisting of the Sub-Funds from the SEHK will also become effective from 9:00 a.m. on 13 March 2020.

Reference is made to the Announcement dated 14 August 2019 titled "Announcement of the Proposed Cessation of Trading of the Hong Kong Units of the Sub-Funds on SEHK, Proposed Termination of the Hong Kong Units, Proposed Voluntary Deauthorisation of the Fund and the Sub-Funds, Proposed Delisting of the Sub-Funds in Hong Kong and Non-applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds" (the "**First Announcement**") and the Announcement dated 24 February 2020 titled "Distribution

Announcement”, both issued by Lyxor Funds Solutions S.A. (the “**Management Company**”), the management company of the Fund and the Sub-Funds.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the investors that the Management Company and the Custodian formed an opinion on 28 February 2020 that the Hong Kong Units of each of the Sub-Funds cease to have any outstanding contingent or actual assets or liabilities. The termination process of the Hong Kong Units of each of the Sub-Funds has also been completed.

Furthermore, the SFC has approved the deauthorisation of the Fund and the Sub-Funds (the “**Deauthorisation**”) and the SEHK has approved the delisting of the Sub-Funds from the SEHK (the “**Delisting**”). The Deauthorisation will become effective on 13 March 2020 (the “**Termination Date**”) and the Delisting will also become effective from 9:00 a.m. on the Termination Date.

After the Deauthorisation of the Fund and Sub-Funds in Hong Kong, the Fund and the Sub-Funds will no longer be subject to the regulation by the SFC, and any product documentation for the Sub-Funds and/or the Fund previously issued to investors including the Hong Kong Prospectus and the KFS in respect of each Sub-Fund should be retained for personal use only and not for public circulation.

If you have any queries in relation to the contents of this Announcement, please direct these to your financial adviser, stockbroker, financial intermediary or alternatively the Hong Kong Representative during office hours (see contact details below):

SG Securities (HK) Limited

Address: Level 38 Three Pacific Place, 1 Queen’s Road East, Hong Kong

Telephone number: +852 2166 4276

**Lyxor Funds Solutions S.A.**  
**as Management Company of the Fund and Sub-Funds**  
**12 March 2020**